



**European Information Technology
Observatory 2004**



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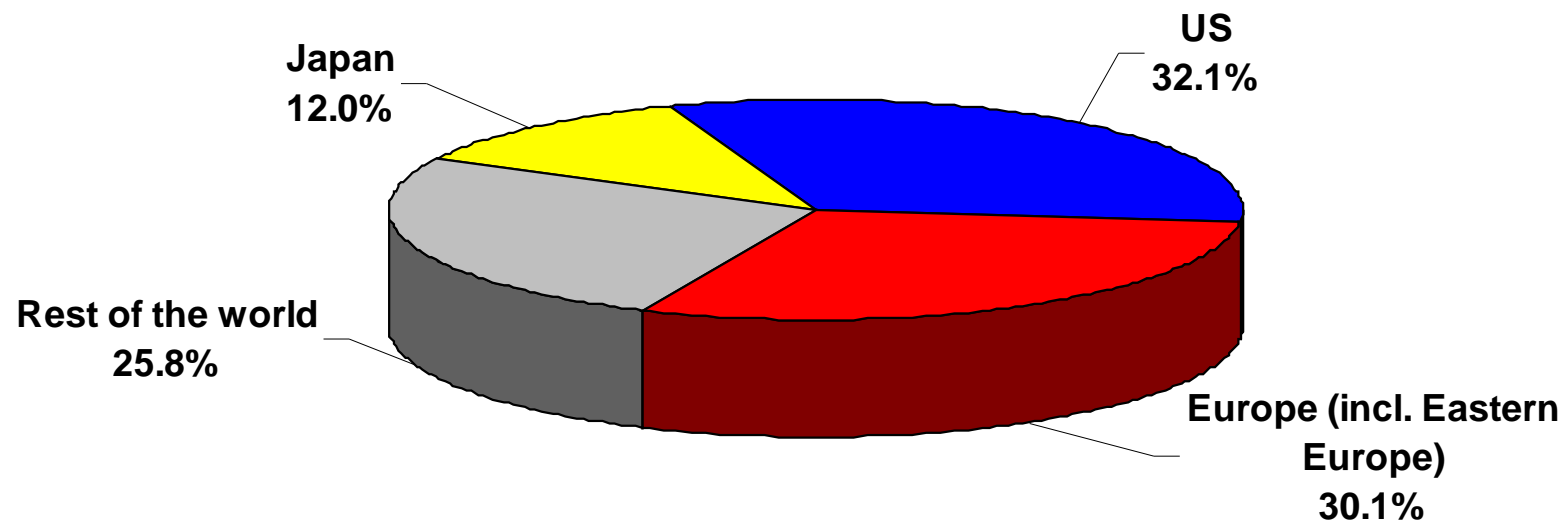
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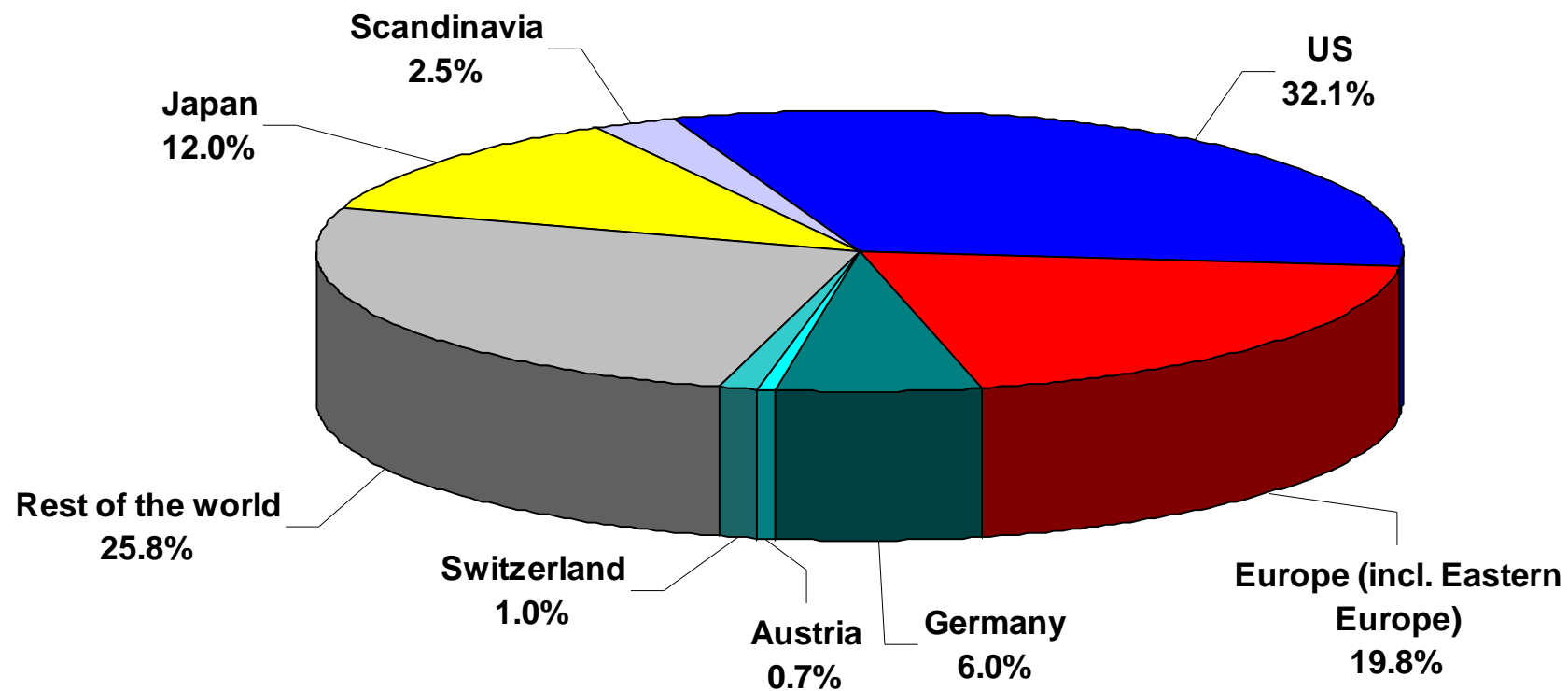
World-wide ICT market by region, 2004



Source: EITO Update 2004 in cooperation with IDC

Market value 2004: 2,167 billion Euro

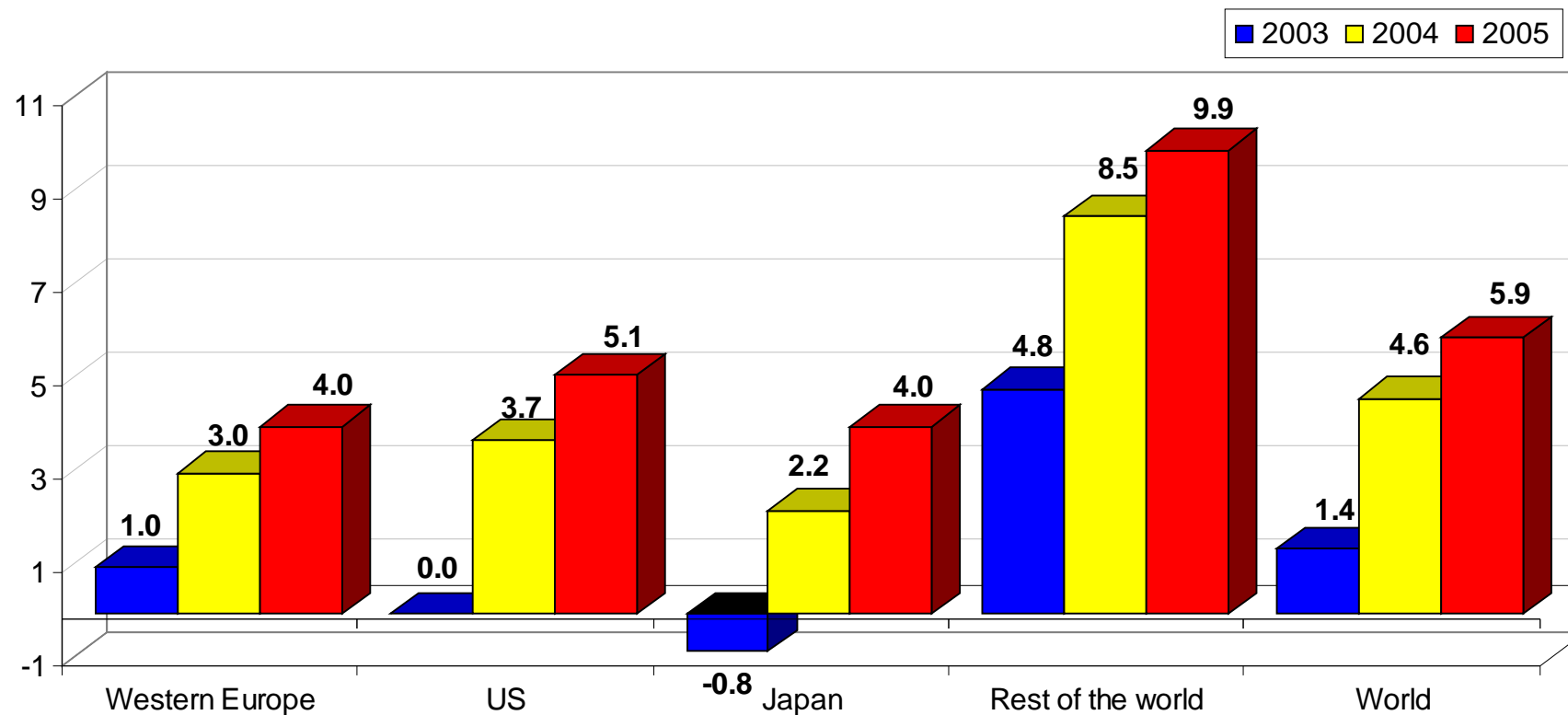
World-wide ICT market by region, 2004



Source: EITO Update 2004 in cooperation with IDC

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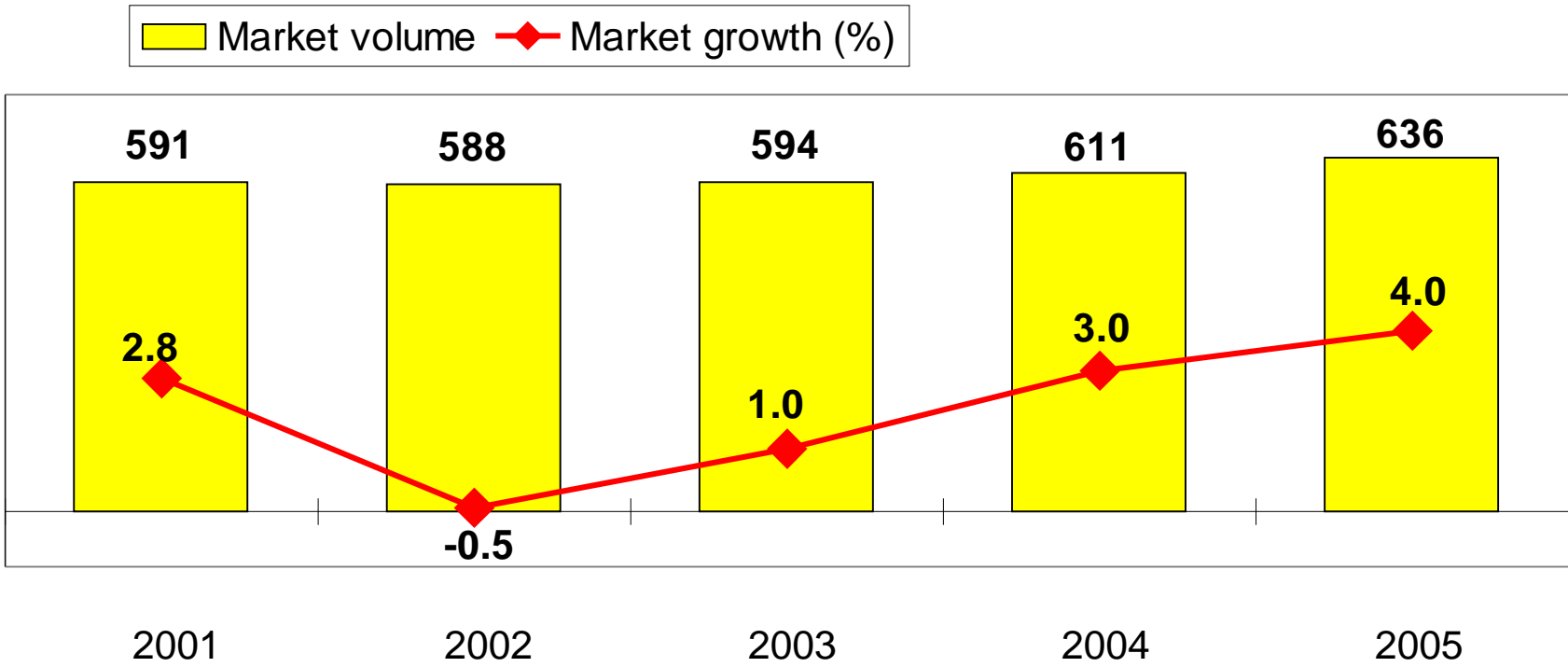
World-wide ICT market annual growth by region, 2003-2005, in %



Source: EITO Update 2004 in cooperation with IDC

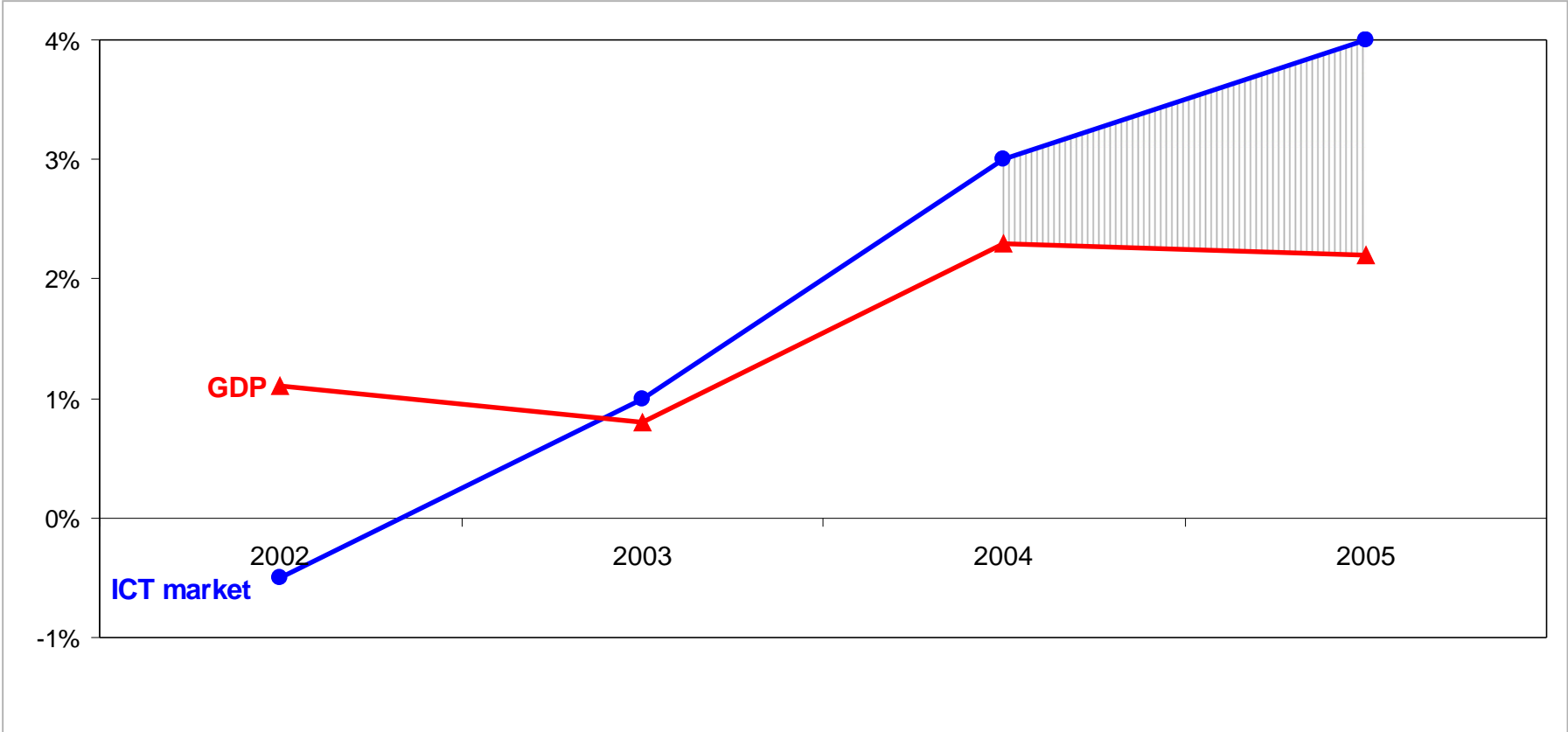
Market value 2004: 2,167 billion Euro

Western European ICT market, 2001-2005



Source: EITO Update 2004 in cooperation with IDC

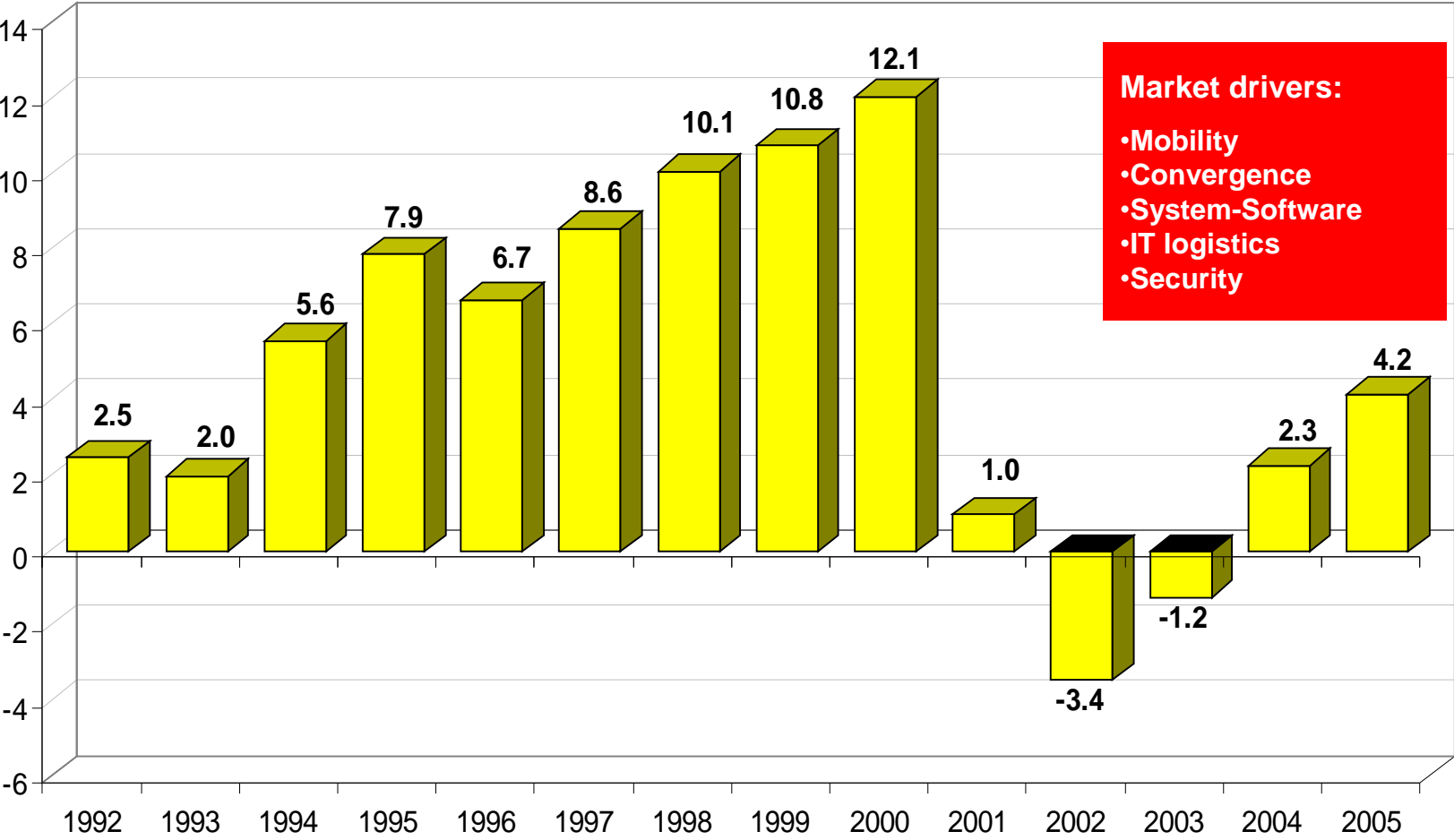
Western European ICT and GDP growth, 2002-2005



Source: EITO Update 2004 in cooperation with IDC

Market value 2004: 611 billion Euro

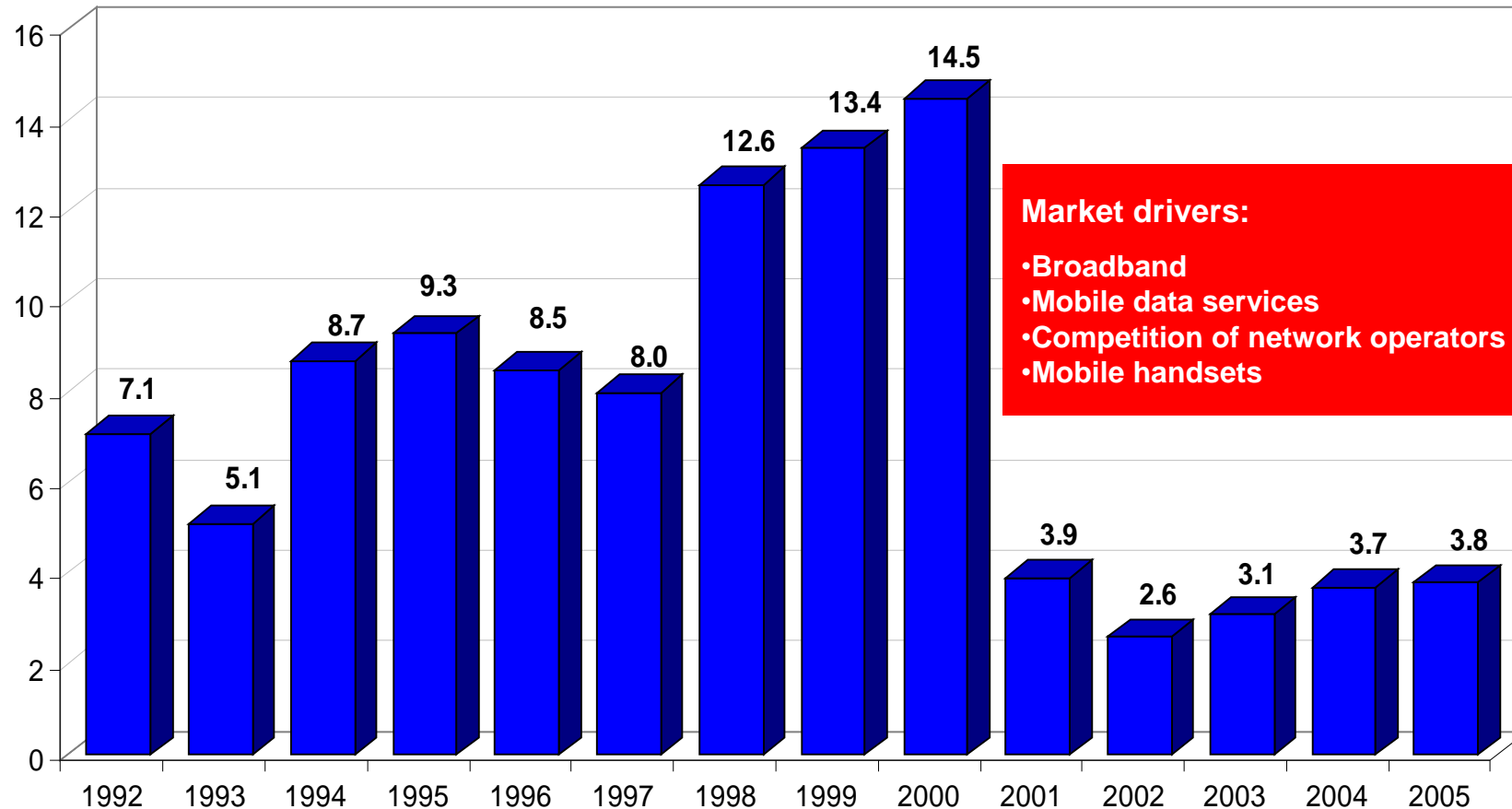
Western European IT market annual growth, 1992-2005, in %



Source: EITO Update 2004 in cooperation with IDC

Market value 2004: 293 billion Euro

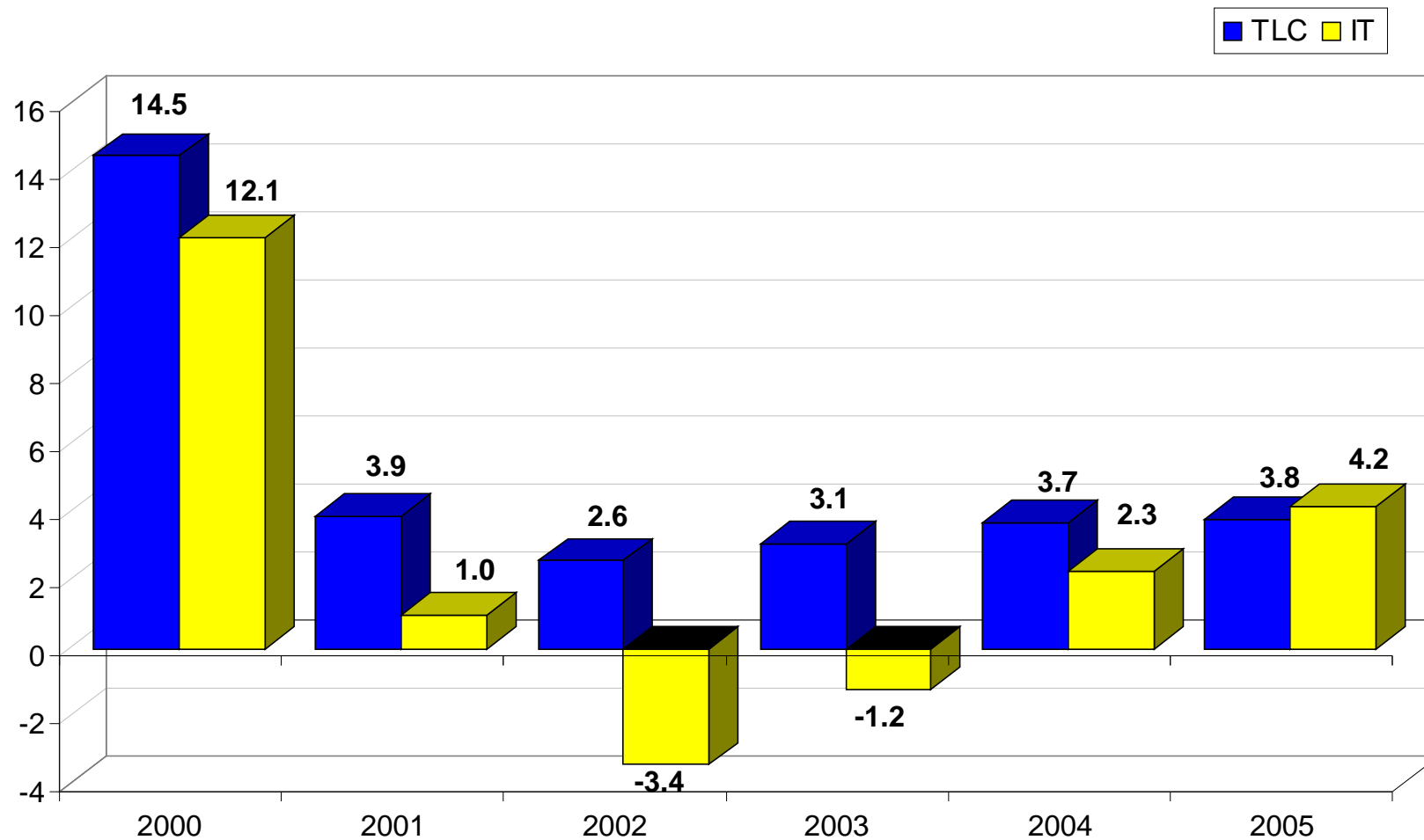
Western European TLC market annual growth, 1992-2005, in %



Source: EITO Update 2004 in cooperation with IDC

Market value 2004: 318 billion Euro

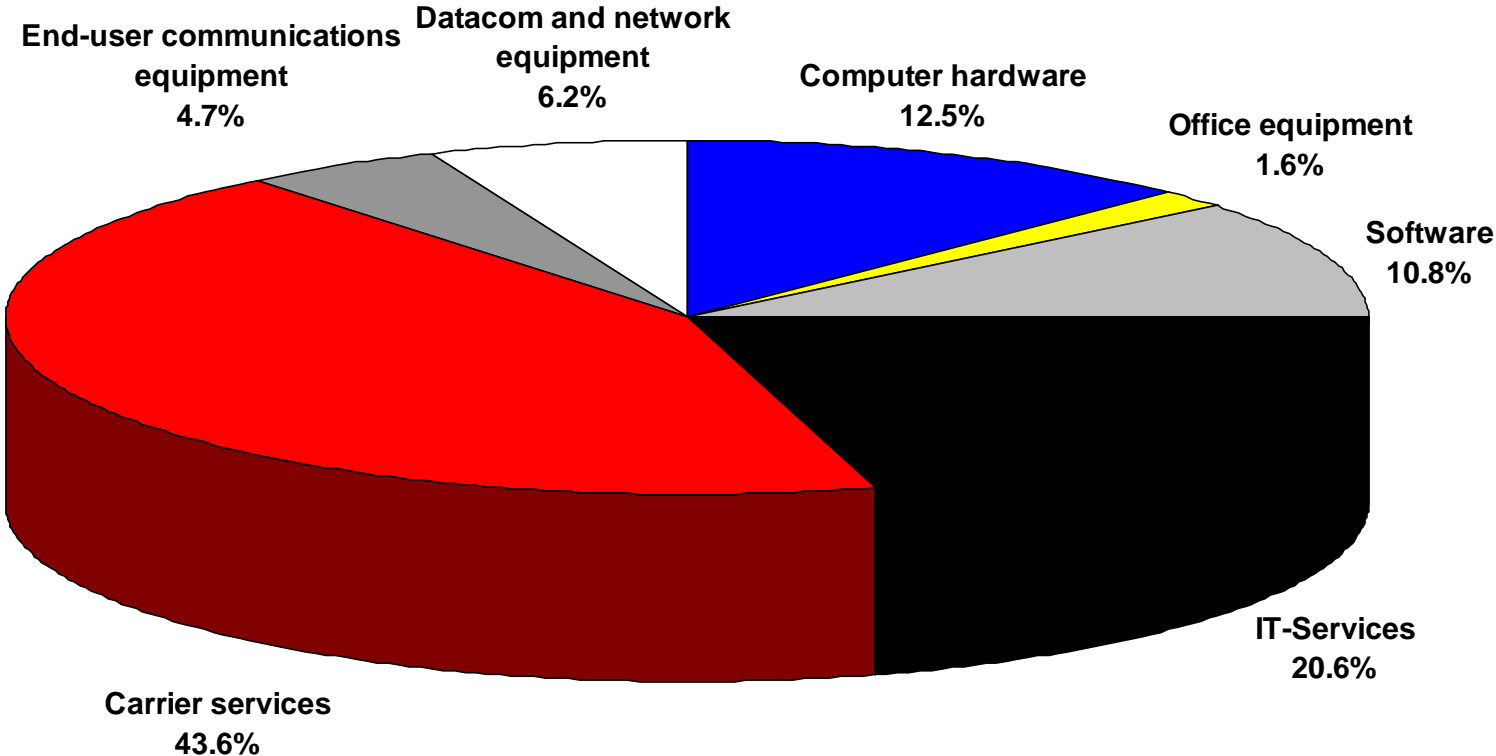
Western European IT and TLC markets annual growth, 2000-2005, in %



Source: EITO Update 2004 in cooperation with IDC

Market value 2004: 611 billion Euro

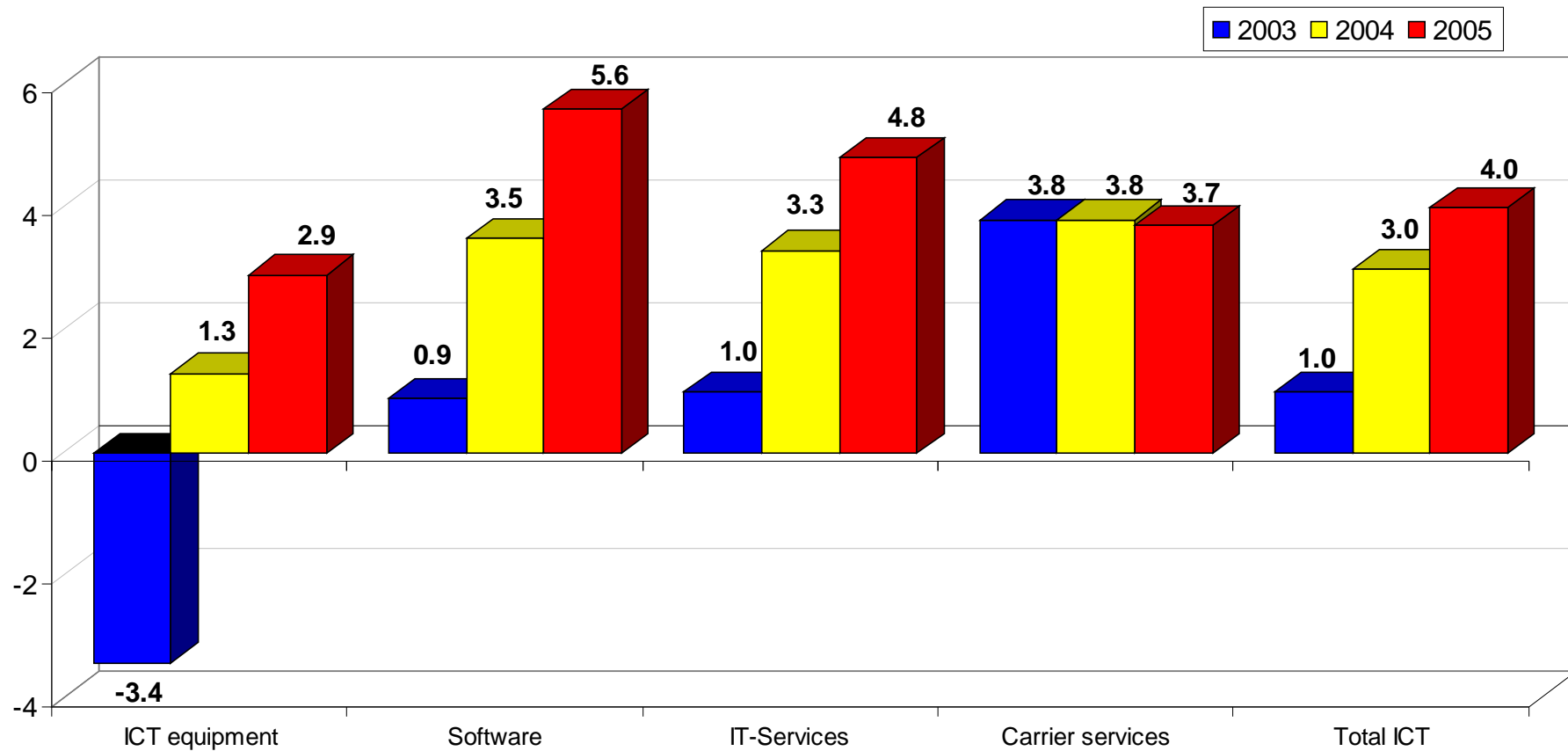
Western European ICT market structure, 2004



Source: EITO Update 2004 in cooperation with IDC

Market value 2004: 611 billion Euro

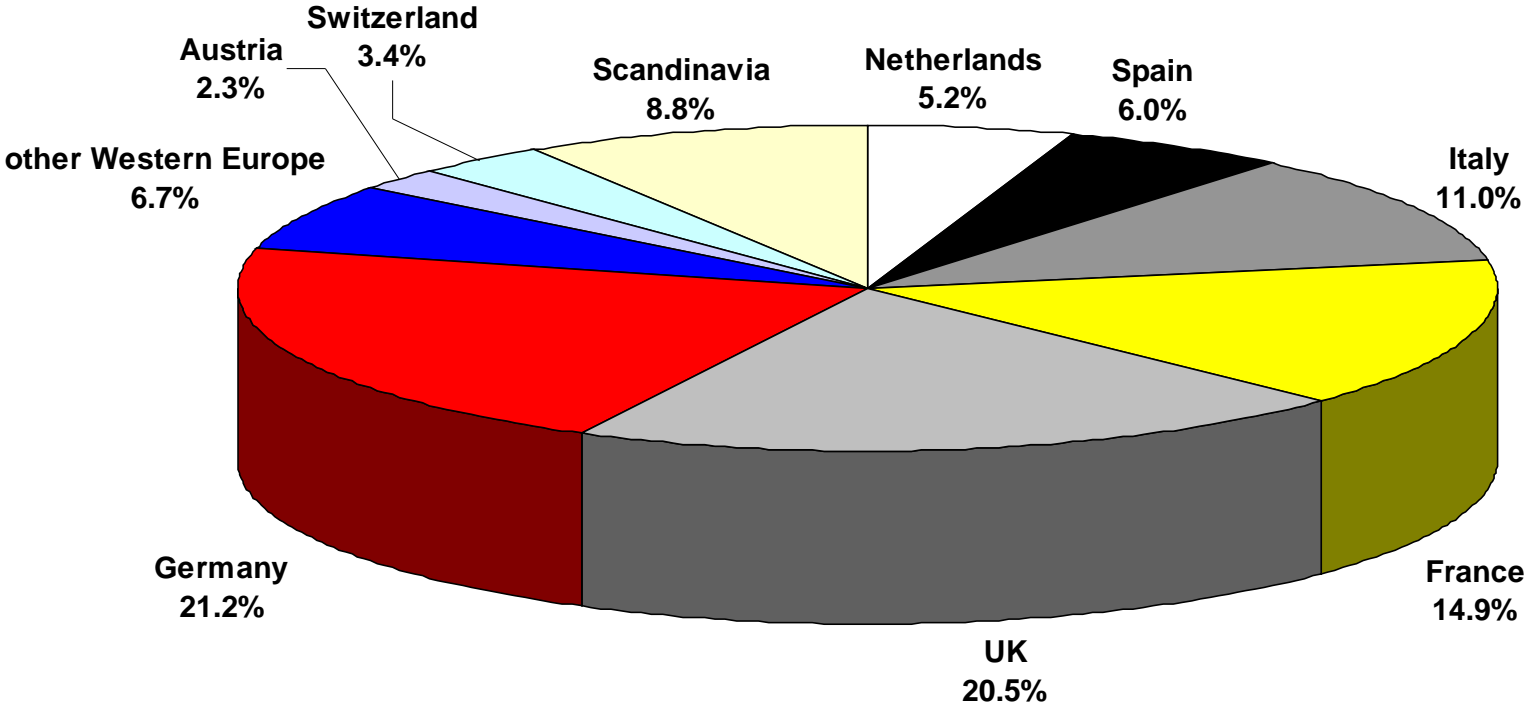
Western European ICT market annual growth by segment, 2003-2005, in %



Source: EITO Update 2004 in cooperation with IDC

Market value 2004: 611 billion Euro

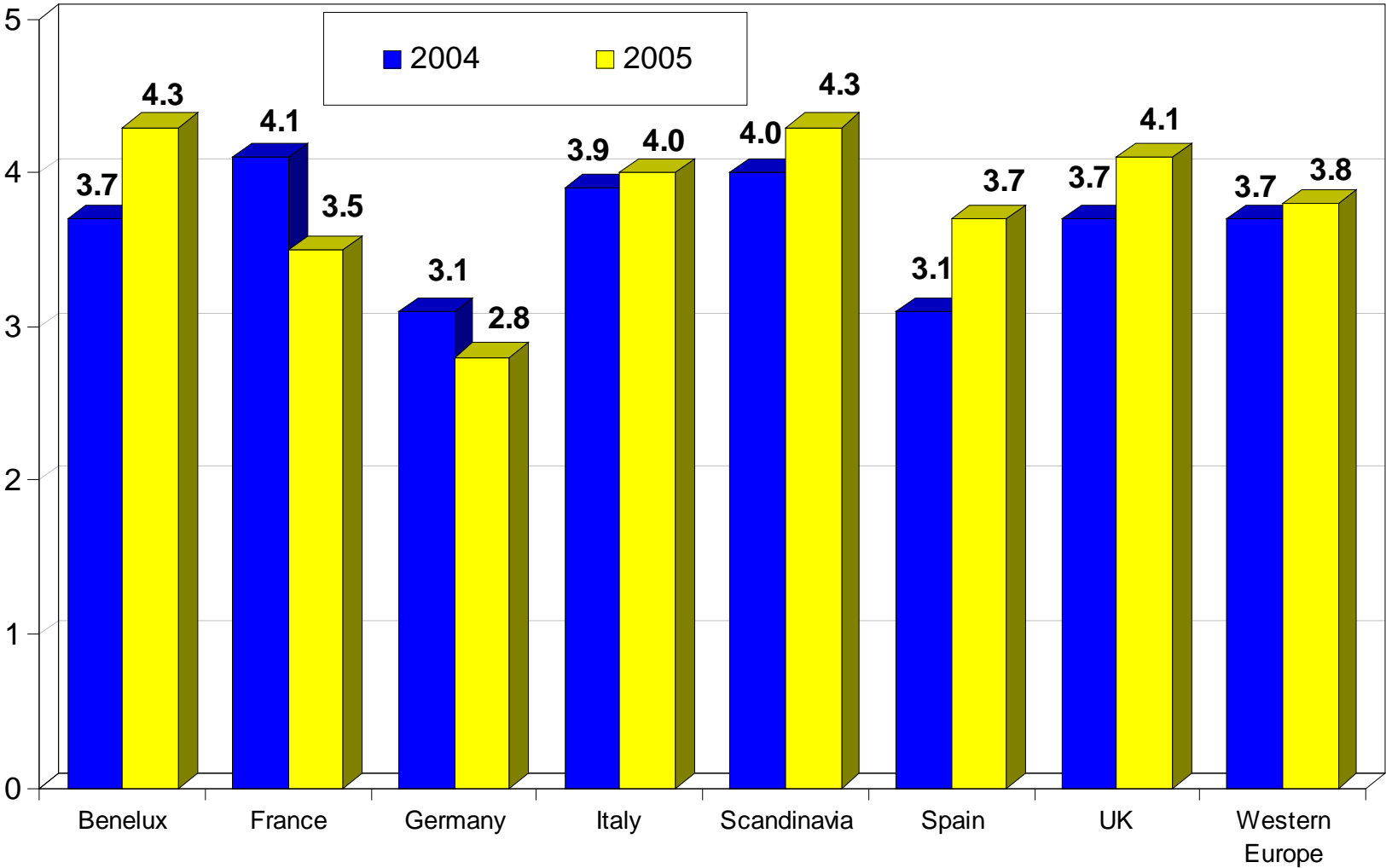
Western European ICT market by country, 2004



Source: EITO Update 2004 in cooperation with IDC

Market value 2004: 611 billion Euro

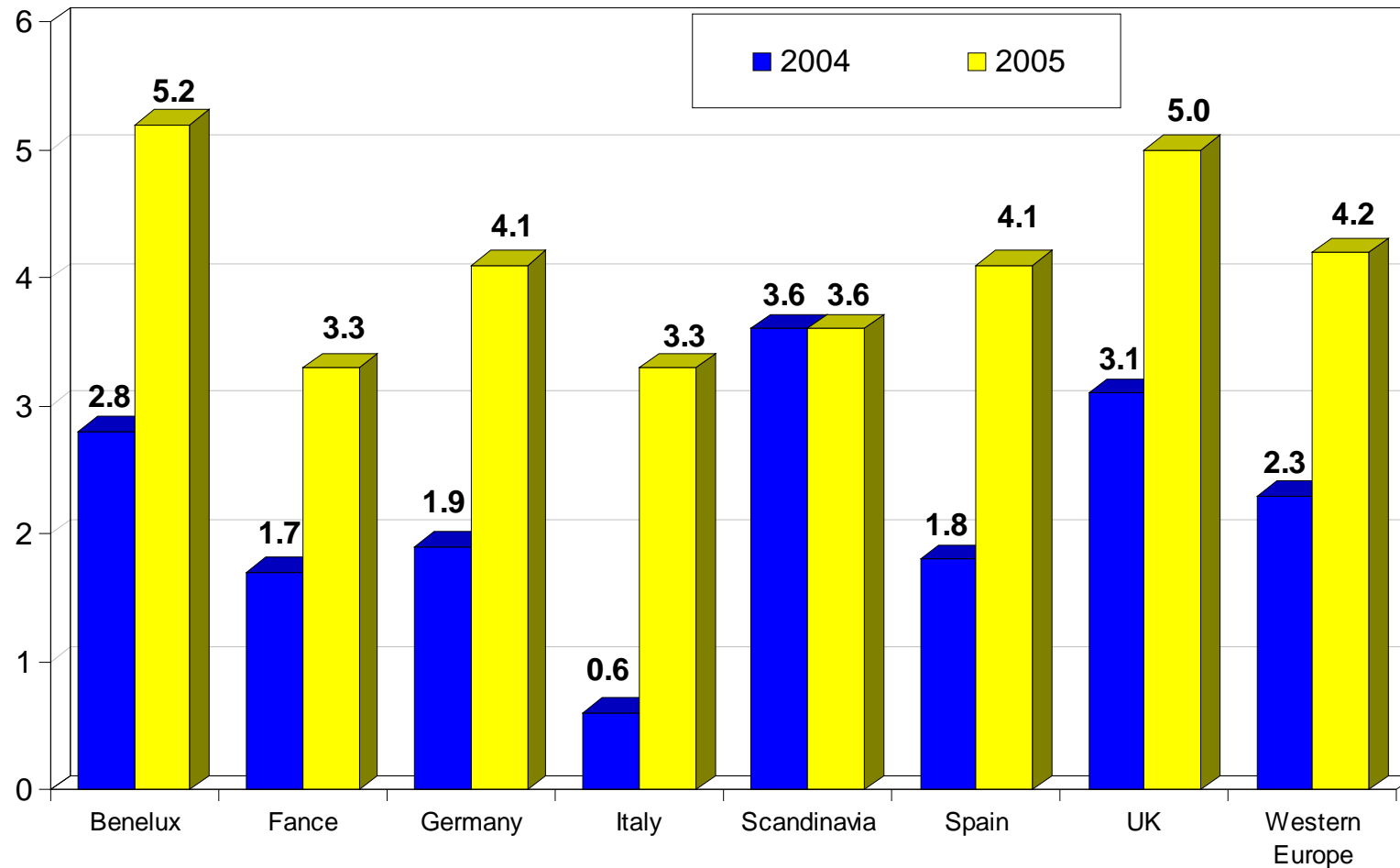
Western European TLC market value growth by country in %, 2004-2005



Source: EITO Update 2004 in cooperation with IDC

Market value 2004: 318 billion Euro

Western European IT market value growth by country in %, 2004-2005



Source: EITO Update 2004 in cooperation with IDC

Market value 2004: 293 billion Euro



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