

Fruit and vegetables to Mauritius.

Trends and opportunities

The market

The local supply of fruit and vegetable is seasonal and depends on prevailing climatic conditions. During the rainy and cyclonic season, there is a scarcity of these commodities, and consequently, an increase in the volume of imports. Religious fasting periods undertaken by various ethnic groups decreases on the demand for fruits and vegetables.

Mauritius imports approximately 20,000 tonnes per year of fresh and dried fruits. The main imported fruits are:

Mauritius imports approximately 37,000 tonnes per year of fresh vegetables. The main imported vegetables are:

- ∠ potatoes

Mauritius imports over **500 tonnes per year of frozen vegetables**. The main items within this category are frozen peas and mixed vegetables.

Fruits and vegetables have traditionally been sold in markets but nowadays, with the changing lifestyles of consumers, they are also sold in supermarkets and hypermarkets.

Opportunities

Many types of fruits are not grown in Mauritius and they have to be imported to satisfy local demand. Similarly, some vegetables are not grown, or not grown in sufficient quantities to meet consumers' needs. The best opportunities for Australian suppliers are for the following products:

- 🗷 Fresh vegetables potatoes and small quantities of mushroom, broccoli, lettuce, cauliflower, asparagus

Competitive environment

South Africa is the largest supplier of fruits to Mauritius. Staple fruits such as oranges and apples are mainly imported from South Africa at very competitive prices.

The main advantages South Africa presents over Australia are:

Australia is facing increased competition from other lower cost producing countries such as Egypt and Pakistan, and has lost market share to the latter. Egypt and Pakistan supply the Mauritian market with fresh and dried fruits

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including oranges, dates, lemons and mandarins.

India, Australia and South Africa are the major suppliers of vegetables to Mauritius.

New Zealand and Australia were the traditional suppliers of frozen vegetables to Mauritius but are facing competition from emerging and cheaper sources such as Egypt and Belgium. The respective market shares are:

- ✓ New Zealand 21 per cent
- ∠ Egypt 16 per cent
 ∠ Australia 12 per cent
 ∠ Belgium 11 per cent

More information

For further information please contact Austrade on 13 28 78 or email info@austrade.gov.au.

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