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Spain

Stone Fruit

Annual

2005

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Report Highlights:

Spanish fresh stone fruit exports during calendar year (CY) 2005 will be on pace or slightly above last year's level, but far below exports during CY 2003 and 2004. The European Commission (EC) will likely reform the European Union's (EU) common market organization (CMO) during the second semester of 2005 to encourage greater market orientation in the sector. (LR65PM2SH20)

Includes PSD Changes: Yes
Includes Trade Matrix: Yes
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Madrid [SP1]
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Executive Summary

The pace of Spanish stone fruit exports during CY 2005 will likely be at that of exports during the late 1990s-to-2001, but far below the record-setting exports of CY 2002 and CY 2003. We are not expecting any particular deviation in the export destinations for Spanish fresh stone fruit, with the EU Member States and other non-EU European countries importing the bulk of the fruit.

Domestic fresh stone fruit consumption will continue to increase in Spain during CY 2005, because of an expanding population and domestic interest in consuming fresh and healthy foods. The consumer, however, has a wide variety of fresh fruit to choose from in the local fruit and vegetable shops and the major grocery chains, and will choose non-stone fruit if prices increase beyond expectations.

We are expecting that stone fruit processing will increase somewhat during CY 2005 from last year's very low levels. Last year, apricot processing was especially reduced by the high fresh fruit prices. Any major price increases or weather-related problems during harvest, however, could lead substantial changes in the amount of stone fruit available for processing.

All of the above is, without doubt, driven by local stone fruit production (please see our report SP 5004 for reference to the early-season weather faced by local producers). We have indications that the early-season weather conditions reduced the potential harvest, but the weather since has been generally favorable for stone fruit production. We will monitor the harvest monthly between May and August and revise our production forecasts if we encounter a significant change.

The EU will likely revise the CMO during the second half of 2005. The EC has promised to eliminate export subsidies, which we assume will encompass processing subsidies, so we expect the reform will push the sector in a more market-oriented direction. The availability of processing subsidies has apparently helped to stabilize fresh fruit prices, and without that assistance we expect that reform could lead to reductions in marginal producing areas.

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Commodity Name: Fresh Peaches & Nectarines

PS&D Table

PSD Table

Country
CommoditySpain
Fresh Peaches &
Nectarines(HA)(1000
TREES)(MT)

	2003	Revised	2004	Estimate	2005	Forecast
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]
Market Year Begin	01-2003		01-2004		01-2005	
Area Planted	0	77,700	0	77,700	0	77,700
Area Harvested	0	71,700	0	71,700	0	71,700
Bearing Trees	0	0	0	0	0	0
Non-Bearing Trees	0	0	0	0	0	0
Total Trees	0	0	0	0	0	0
Commercial Production	0	1,310,400	0	961,400	0	1,057,500
Non-Comm. Production	0	0	0	0	0	0
TOTAL Production	0	1,310,400	0	961,400	0	1,057,500
TOTAL Imports	0	6,609	0	8,088	0	7,000
TOTAL SUPPLY	0	1,317,009	0	969,488	0	1,064,500
Domestic Fresh Consump	0	195,130	0	230,000	0	235,000
Exports, Fresh Only	0	401,839	0	259,877	0	280,000
For Processing	0	690,040	0	469,611	0	534,500
Withdrawal From Market	0	30,000	0	10,000	0	15,000
TOTAL UTILIZATION	0	1,317,009	0	969,488	0	1,064,500

Production

General

Spain: Peach and Nectarine Production

	1999	2000	2001	2002	2003	2004	2005
Area - Total (1,000 ha)	70.3	72.2	74.9	77.7	77.7	77.7	77.7
Area - In Production (1,000 ha)	66.3	66.6	69.1	71.7	71.7	71.7	71.7
Prod. (1,000 Mt)	982.3	1,129.8	1,081.5	1,275.8	1,310.4	961.4	1,057.5
Average Yield	14.0	15.6	14.4	16.4	16.9	12.4	11.2

Source: The Spanish Ministry of Agriculture (MAPYA) through 2004—FAS/Iberia forecast for 2005

Spain: Production of Peaches and Nectarines by Top Production Regions

(Units: 1,000 Mt)

		1999	2000	2001	2002	2003	2004
Peaches	R. de Murcia	230.6	232.8	253.3	269.0	287.3	221.5
	Cataluña	221.2	266.5	242.2	261.9	272.8	214.5
	Aragón	253.2	304.9	288.8	346.8	333.7	203.0
	Andalusia	112.5	124.3	137.1	155.4	148.2	150.9
	Extremadura	49.0	52.6	36.6	102.7	121.1	57.7
	C. Velenciana	81.0	95.7	64.6	88.4	78.0	44.6
	La Rioja	14.4	27.9	28.0	29.0	26.0	21.2
	Castilla-La Mancha	7.6	7.5	11.0	8.5	8.3	7.9
	Other	12.8	17.6	19.9	14.1	35.0	40.1
			982.3	1,129.8	1,081.5	1,275.8	1,310.4

Source: MAPYA

Please see SP5004 for the climatic factors and by water availability for irrigation of this year's crop.

The peach varieties most widely grown are "Baby Gold," "May Crest," "Queen Crest," "Merryl," "Elegant Lady," "Alexandra," "Maria Blanca," "Mireille," "Red wing," "Royal Glory." Fruit from Andalusia starts arriving in the market during the first half of May, with the other regions filling in until the harvest in Aragón in September.

Consumption**General**

Spain: Fresh Peach Sales

	Retail	Hotels & Restaurants	Institutional	Total Sales
Thousand MT				
2003	189	3	3	195
2004	224	3	3	230

Source: MAPYA for 2003, and FAS/Iberia estimate based on preliminary and partial MAPYA data for 2004.

Spain: Per Capita Peach Consumption

	1987	1997	2002	2003
	Kg/Person/Year			
Peaches	7.07	4.72	5.06	4.46
Total Fresh Fruit	108.91	84.50	98.24	98.67

Source: MAPYA

We expect local peach and nectarine consumption to increase moderately in 2005 in line with increases in population and availability of high-quality supply. However, we note that peaches and nectarines compete with other and more exotic fruit in the marketplace. Consumption, therefore, will likely vary somewhat with the price relationships among the competing products (please note the per capita consumption levels in the table above). We estimate that 2004 and 2005 levels will be at about 5-to-5.5 kilo/person/year.

Spanish consumers buy 40 percent of their fresh fruit from the four leading distributor chains. Carrefour, Eroski, Corte Ingles, and Mercadona are the leading providers. They all have very sophisticated purchasing and distribution systems designed to keep consumer prices as stable as possible. As these leaders make further inroads in the market, at the expense of the smaller outlets, consumer prices and per capita consumption may also tend to fluctuate less.

Processing: Stone fruit processing will increase somewhat during CY 2005, from 2004, on the basis of a larger crop. Fruit processing levels are directly dependant upon the production, quality, and resulting prices. All three are yet to be determined, so our estimate may yet vary considerably. EU subsidies play a part, but they remain stable from year-to-year. The processing industry produces a wide variety of products, prominent among them canned peaches, dry peaches, apricots, plums (naturally in the sun, or artificially in ovens), and juices and jellies.

According to MAPYA, the processing industry buys primarily within its own Autonomous Regions where plants are located, and only import a small percent of the fruit from another EU Member State or from non-EU sources. The Andalucia, Comunidad Valenciana, Murcia and Cataluña regions represent more than 64 percent of the fruit and vegetables processing industry.

Trade

General

Spain: Total Peach and Nectarine Imports

1999	2000	2001	2002	2003	2004	2005 (*)
2,753	2,007	3,984	4,645	6,609	8,088	7,000

Source: Global Trade Atlas. (*) FAS/Iberia forecast. Units: Metric Tons

Spain: Total Peach and Nectarine Exports

1999	2000	2001	2002	2003	2004	2005(*)
200,198	295,478	276,122	386,420	401,839	259,877	280,000

Source: Global Trade Atlas (GTA). (*) FAS/Iberia forecast. Units: Metric Tons

Our CY 2005 peach export forecast, slightly above 2004 levels, is based on the projected strength of the harvest, and an assumption of good quality. Spain has traditionally benefited in the EU market from its comparative advantages vis-à-vis other EU producers, including comparatively low production costs, and warm Mediterranean weather. We expect Spanish producers and exporters to capitalize on their strengths to overcome the transport challenges and competition from North African producers.

Below we provide import and export trade series for Spain, for the CY-1999 to CY-2004 period.

Spain: Peach Imports Between 1999 and 2001

Country of Origin	1999		2000		2001	
	\$ 1000	MT	\$ 1000	MT	\$ 1000	MT
Total	2,592	2,753	2,514	2,007	3,895	3,984
United States	0	0	12	5	0	0
France	264	490	283	219	423	689
Portugal	151	379	36	89	413	563
Germany	29	21	302	431	605	539
Netherlands	757	495	740	394	867	522
Italy	132	276	68	142	136	158
Other EU-25	317	403	26	14	7	3
Morocco	105	191	170	279	239	754
Chile	425	230	760	383	634	391
Argentina	399	262	113	51	564	359
Other Non-EU	13	6	4	0	7	6
Total EU	1,650	2,064	1,455	1,289	2,451	2,474
Total Non-EU	942	689	1,059	718	1,444	1,510

Spain: Peach Imports Between 2002 and 2004

Country of Origin	2002		2003		2004	
	\$ 1000	MT	\$ 1000	MT	\$ 1000	MT
Total	4,563	4645	7,731	6609	7,682	8088
France	474	648	989	975	1,178	2492
Italy	196	498	436	514	1,427	1754
Germany	832	898	730	560	815	752
Netherlands	637	616	831	631	797	480
Portugal	146	524	538	665	189	255
Belgium	53	57	76	54	43	21
United Kingdom	12	7	56	43	16	20
Other EU-25	0	0	581	589	1	0
Chile	850	538	947	505	1,572	1005
Argentina	1,183	624	2,387	1979	1,225	996
Morocco	167	226	142	76	252	205
Other Non-EU	13	9	18	18	167	108
Total EU	2,350	3248	4,237	4031	4,466	5774
Total Non-EU	2,213	1397	3,494	2578	3,216	2314

Source: Global Trade Atlas

Spain: Fresh Peach Exports Between 1999 and 2001

Country of Destination	1999		2000		2001	
	\$ 1000	MT	\$ 1000	MT	\$ 1000	MT
Total	196,114	200,198	238,362	295,478	258,523	276,122
United States	0	0	3	2	0	0
France	48,628	44,517	55,573	60,444	71,214	68,137
Germany	43,623	42,477	58,933	72,805	53,194	52,897
Portugal	13,570	23,208	19,419	36,772	27,987	44,166
Italy	31,699	28,555	37,984	42,648	37,673	37,169
United Kingdom	18,455	17,825	29,485	30,345	29,982	27,292
Netherlands	19,537	17,406	9,327	13,272	10,908	12,739
Belgium	8,779	8,882	10,093	12,543	10,534	11,548
Poland	1,899	3,430	3,047	6,030	3,085	4,862
Denmark	1,141	1,459	1,311	1,742	1,762	2,154
Austria	885	1,015	1,831	2,236	1,893	1,737
Czech Republic	476	746	845	1,633	920	1,306
Finland	318	362	821	951	635	700
Latvia	168	312	479	932	375	525
Estonia	87	159	151	313	227	494
Lithuania	284	456	293	483	169	238
Hungary	151	241	121	213	181	216
Ireland	92	65	203	159	220	208
Greece	86	47	274	179	279	192
Slovakia	60	99	46	73	126	172
Other EU-25	166	196	127	181	248	297
Norway	530	587	1,137	1,538	1,800	2,160
Brazil	1,637	2,202	2,160	2,773	1,606	1,911
Switzerland	1,823	2,972	1,279	2,455	1,064	1,611
Sweden	660	696	1,478	1,424	908	813
Russia	496	886	318	644	301	627
Argentina	99	120	914	1,098	476	506
Melilla	123	255	190	453	197	378
Bosnia & Herzegovina	5	13	18	75	72	346
Croatia	142	241	128	362	124	231
Ceuta	105	138	104	169	80	111
Morocco	4	8	48	212	68	94
United Arab Emirates	14	28	46	38	59	72
Andorra	75	92	65	97	58	71
All Other	297	503	111	184	98	162
EU-25	190,104	191,457	230,363	283,954	251,612	267,029
Non EU	6,010	8,741	7,999	11,524	6,911	9,093

Spain: Fresh Peach Exports Between 2002 and 2004

Partner Country	2002		2003		2004	
	\$ 1000	MT	\$ 1000	MT	\$ 1000	MT
Total	309,289	386,420	514,161	401,839	347,431	259,877
United States	6	7	0	0	0	0
France	64,015	71,981	128,272	86,680	99,222	61,560
Germany	76,307	94,582	106,118	84,852	60,486	44,106
Portugal	22,052	38,249	32,561	34,104	32,000	36,183
Italy	45,153	53,162	103,235	77,559	49,669	31,719
United Kingdom	35,248	38,954	42,180	29,524	37,238	27,201
Netherlands	22,139	26,209	28,596	22,863	23,613	18,382
Belgium	13,654	17,123	16,883	12,699	14,881	11,312
Poland	5,886	11,844	11,787	11,840	5,339	7,131
Czech Republic	2,351	4,107	4,143	4,089	1,462	1,741
Finland	2,695	3,247	2,720	2,310	1,576	1,547
Denmark	3,518	3,973	3,328	2,891	1,716	1,452
Sweden	2,177	2,233	3,399	2,657	1,822	1,160
Hungary	433	645	1,247	1,141	1,003	999
Austria	2,218	2,487	4,923	3,494	1,131	896
Latvia	1,282	2,045	1,387	1,554	574	674
Ireland	191	214	491	318	931	588
Lithuania	300	466	1,366	1,361	502	551
Greece	247	250	7,596	5,934	725	406
Estonia	420	701	435	444	221	300
Luxembourg	31	37	428	258	439	207
Slovakia	243	447	306	287	101	97
Malta	0	0	13	12	31	44
Slovenia	204	290	724	648	40	23
Cyprus	0	0	23	16	0	0

Russia	1,344	2,630	3,062	5,098	2,364	4,184
Norway	3,262	3,557	4,107	3,159	3,376	2,210
Switzerland	432	746	1,473	1,084	4,226	2,107
Brazil	1,541	2,029	906	811	779	724
Melilla	423	1,104	194	372	345	570
Belarus	111	554	717	1,898	197	520
Colombia	8	10	13	13	195	194
Morocco	185	240	102	74	214	173
United Arab Emirates	129	127	161	147	193	168
South Africa	31	40	45	37	232	151
Bosnia & Herzegovina	121	611	177	518	30	85
Andorra	44	59	81	69	99	82
Costa Rica	74	100	35	37	66	74
Croatia	235	538	706	761	107	71
Algeria	250	281	10	22	54	69
All Other	329	541	211	204	232	216

EU-25	300,765	373,246	502,161	387,535	334,720	248,279
Non EU	8,525	13,174	12,000	14,304	12,709	11,598

Source: Global Trade Atlas

Import Trade Matrix

Country

Spain

Commodity

Fresh Peaches & Nectarines

Time Period	Calendar Year	Units:	Metric Tons
Imports for:	2003		2004
U.S.	0	U.S.	0
Others		Others	
France	975	France	2,492
Portugal	665	Italy	1,754
Netherlands	631	Germany	752
Greece	569	Netherlands	480
Germany	560	Portugal	255
Italy	514	Other EU	41
Other EU	117	Argentina	996
Argentina	1,975	Chile	1,005
Chile	505	Morocco	205
Total for Others	6,511		7,980
Others not Listed	98		108
Grand Total	6,609		8,088

Export Trade Matrix

Country

Spain

Commodity

Fresh Peaches & Nectarines

Time Period	Calendar Year	Units:	Metric Tons
Exports for:	2003		2004
U.S.	0	U.S.	0
Others		Others	
France	86,680	France	61,560
Germany	84,852	Germany	44,106
Italy	77,559	Portugal	36,183
Portugal	34,104	Italy	31,719
U.K.	29,524	U.K.	27,201
Netherlands	22,863	Netherlands	18,382
Belgium -Lux	12,957	Belgium-Lux	11,519
Poland	11,840	Poland	7,131
Other EU	27,156	Other EU	10,478
Russia	5,098	Russia	4,184
Total for Others	392,633		252,463
Others not Listed	9,206		7,414
Grand Total	401,839		259,877

Policy

General

Stone fruit producers and processors benefit from financial support under the EU fresh fruit CMO. The CMO was created in EU Regulation 2200/96, and subsequent amendments. The financial support is directed towards “Producer Organizations” (POs) that “manage” supply, including fruit withdrawal (EU-subsidized intervention), and market the fruit. On the management side, the PO has the authority to sign supply contracts processors on behalf of the producers, which is a prerequisite for EU processing subsidy payments. POs must follow EU requirements set out under EU Reg. 2200/96. POs may also benefit from EU subsidies to finance cost of so-called “Operational Programs” designed to improve the PO’s marketing structures or capabilities. Processors are eligible for EU subsidies under EU Regulation 2201/96 (instituting the subsidy regimen for processing tomatoes, pears and peaches).

The EU fruit CMO will be revised shortly, most likely during the second semester of 2005. In general terms, the EC trend is to establish reforms that encourage producers to become increasingly market-oriented, and less dependent upon subsidies. In addition, the EC has committed to eliminate export subsidies, and processing subsidies are considered by many to provide EU exporters a particular advantage in the world export market. Spanish producers will likely oppose reform, however, because the sector relies on withdrawals to maintain domestic prices.

Spain/EU Production Quota for Processing Peaches, and Subsidies in Effect

	Production Quota (MT)	Producer Subsidy
Spain	180,794	47.70 €/MT
EU	539,006	

Marketing

General

Spanish stone fruit exporters have well established distribution networks throughout the EU-15, but will be working to improve distribution in the newly acceded Member States. While this year’s stone fruit crops will not likely be sufficient to push into these new markets, longer term, these markets will be a natural extension for Spain’s exporters (some potential competition from Polish producers). The Spanish don’t necessarily have a transport advantage over emerging competition from North African producers and complain that they are at a disadvantage regarding production costs. So, in addition, they will be making every effort to capitalize and improve on existing marketing networks.

Commodity Name: Fresh Plums and Prunes

Production, Supply & Distribution Table

PSD Table

Country
CommoditySpain
Fresh Plums &
Prunes(HA)(1000
TREES)(MT)

Market Year Begin	2003	Revised	2004	Estimate	2005	Forecast
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]
		01-2003		01-2003		01-2003
Area Planted	0	19,200	0	19,200	0	19,200
Area Harvested	0	16,700	0	16,700	0	0
Bearing Trees	0	0	0	0	0	0
Non-Bearing Trees	0	0	0	0	0	0
Total Trees	0	0	0	0	0	0
Commercial Production	0	224,600	0	145,500	0	160,100
Non-Comm. Production	0	0	0	0	0	0
TOTAL Production	0	224,600	0	145,500	0	160,100
TOTAL Imports	0	10,469	0	9,662	0	9,000
TOTAL SUPPLY	0	235,069	0	155,162	0	169,100
Domestic Fresh Consump	0	60,100	0	68,000	0	70,000
Exports, Fresh Only	0	88,441	0	47,791	0	54,100
For Processing	0	86,528	0	39,371	0	45,000
Withdrawal From Market	0	0	0	0	0	0
TOTAL UTILIZATION	0	235,069	0	155,162	0	169,100

Production

General

Spain: Fresh Plum Production

	1999	2000	2001	2002	2003	2004	2005
Area - Total (1,000 ha)	20.0	18.4	19.1	19.2	19.2	19.2	19.2
Area - In Production (1,000 ha)	18.0	16.8	17.1	16.7	16.7	16.7	16.7
Prod. (1,000 Mt)	160.3	168.0	150.6	210.9	224.6	145.5	160.1
Average Yield	8.0	9.1	7.9	11.0	11.7	7.6	6.6

Source: MAPYA till 2004. FAS/Iberia forecast for 2005.

Spain: Plum Production by Top Production Regions (Units: 1,000 Mt)

	1999	2000	2001	2002	2003	2004	
Plums	R. Murcia	39.6	45.5	46.4	41.7	51.7	39.4
	Extremadura	21.5	33.0	23.8	52.2	77.7	26.0
	C. Valenciana	39.3	28.0	20.8	22.4	19.3	22.8
	Andalucía	21.4	21.9	21.3	24.0	23.7	19.4
	Aragón	11.5	11.7	10.2	25.0	26.7	12.2
	Cataluña	10.8	12.4	11.9	9.5	11.1	8.2
	Other	16.2	15.5	16.2	36.1	14.4	17.5
	Total	160.3	168.0	150.6	210.9	224.6	145.5

Source: MAPYA

Please see SP5004 for the climatic factors and by water availability for irrigation of this year's crop.

The most common varieties grown in Spain are: "Golden Japan," "Santa Rosa," "Claudia Reina Verde," "Reina Claudia de Oullins," "Laetitia y Larry Ann," "Metley," "Red Beauty." Plums are harvested from the end of April into September.

For producer distribution trends, please check Production section under "Peaches and Nectarines."

Consumption

General

During 2005, we forecast a very modest increase in Spanish fresh and dried plum consumption. A significant share of local plum production and consumption is dried plums marketed throughout the year. The local varieties best suited for drying are "Stanley," "California," as well as the red and purple varieties from Agen and Tours in France.

Spain: Fresh Plum Sales

	Retail	Hotels & Restaurants	Institutional	Total Sales
Thousand MT				
2003	59	1	1	60
2004	66	0	1	68

Source: MAPYA for 2003. FAS/Iberia estimate based on MAPYA provisional partial data for 2004.

Spain: Per Capita Plum Consumption

	1987	1997	2002	2003
	Kg/Person/Year			
Plum	1.69	1.40	1.45	1.42
Total Fresh Fruit	108.91	84.50	98.24	98.67

Source: MAPYA

We expect per capita consumption during 2004 and 2005 to remain at about 1.4 kg/person/year.

Trade

General

We forecast CY-2005 plum and prune exports to recover somewhat from CY 2004 levels. As with peaches, exports will continue to be directed to EU-15 countries (please see the above section on peaches and nectarine marketing).

Spain: Plum & Prune Imports

Units: Metric Tons

1999	2000	2001	2002	2003	2004	2005(*)
7,649	8,571	9,868	10,047	10,469	9,662	9,000

Spain: Plum & Prune Exports

1999	2000	2001	2002	2003	2004	2005(*)
57,494	63,320	68,753	74,918	88,441	47,791	54,100

Source: Global Trade Atlas till 2004. (*) FAS/Iberia forecast.

Below we provide trade matrixes for the CY-1999 to CY-2004 period, with data from Global Trade Atlas (GTA).

Spain: Plum Imports Between 1999 and 2001

Country	1999		2000		2001	
	\$ 1000	MT	\$ 1000	MT	\$ 1000	MT
Total	8,500	7,649	8,071	8,571	11,110	9,868
France	993	944	2,449	2,969	3,135	2,648
Netherlands	1,479	989	1,107	748	1,582	1,241
Italy	948	1,284	540	597	775	1,060
Germany	138	99	118	649	423	341
Belgium	185	132	482	320	253	75
United Kingdom	373	298	2	1	41	34
Portugal	62	118	42	56	25	30
Chile	1,136	840	1,062	677	2,498	1,886
South Africa	2,693	2,400	1,459	1,424	1,482	1,532
Argentina	208	157	227	150	666	523
Romania	86	136	131	310	105	289
Bulgaria	199	252	350	592	124	209
All Other	0	0	102	78	1	0
Total EU-25	4,178	3,864	4,740	5,340	6,234	5,429
Total Non-EU	4,322	3,785	3,331	3,231	4,876	4,439

Spain: Plum Imports Between 2002 and 2004

Country of Origin	2002		2003		2004	
	\$ 1000	MT	\$ 1000	MT	\$ 1000	MT
Total	9,909	10,047	13,488	10,469	12,415	9,662
Netherlands	1,467	1,493	2,460	1,608	2,192	1,565
France	1,558	2,148	1,040	957	1,298	1,433
Portugal	111	112	641	926	876	730
Italy	847	1,082	86	117	429	352
Belgium	391	351	1,024	666	238	162
Germany	602	453	410	234	177	81
	46	38	33	31	13	11
Chile	1,771	1,341	2,605	1,841	4,279	2,955
Argentina	1,029	930	2,337	1,879	1,764	1,444
South Africa	1,819	1,593	2,380	1,660	847	586
Romania	240	486	285	344	191	233
Bulgaria	28	20	187	206	109	109
Switzerland	0	0	0	0	2	1
Total EU-25	5,022	5,677	5,694	4,539	5,223	4,334
Total Non-EU	4,887	4,370	7,794	5,930	7,192	5,328

Spain: Plum Exports Between 1999 and 2001

Country of Destination	1999		2000		2001	
	\$1000	MT	\$1000	MT	\$1000	MT
Total	41.514	57.494	44.921	63.320	54.985	68.753
United Kingdom	12.598	17.842	13.097	17.383	17.671	20.638
Germany	7.447	11.543	9.683	15.205	8.430	11.796
France	4.381	5.691	4.477	6.194	5.912	7.549
Portugal	2.733	3.065	2.896	3.619	5.146	7.056
Netherlands	4.006	5.863	3.459	5.733	4.594	5.927
Italy	3.962	4.875	3.864	4.878	4.983	5.385
Belgium	1.591	2.204	1.686	2.879	2.272	3.111
Denmark	273	401	307	535	612	728
Finland	199	267	191	305	333	409
Sweden	338	440	420	527	329	401
Austria	85	122	122	142	239	347
Ireland	39	38	139	194	283	329
Poland	128	258	175	303	103	156
Czech Republic	89	132	21	41	63	94
Other EU-25	63	92	141	211	168	211
Brazil	2.596	3.310	3.103	3.658	2.451	2.783
Norway	283	384	504	657	799	1.019
Argentina	120	192	375	453	218	245
Russia	14	25	8	19	45	112
United Arab Emirates	17	21	31	27	75	96
Malaysia	20	45	26	68	40	86
Hong Kong	194	215	0	0	59	67
Switzerland	86	145	47	98	44	67
Ceuta	149	166	44	50	56	51
All Other	108	158	105	141	60	90
Total EU-25	37.932	52.833	40.678	58.149	51.138	64.137
Total Non EU	3.582	4.661	4.243	5.171	3.847	4.616

Spain: Plum Exports Between 2002 and 2004

Country of Destination	2002		2003		2004	
	\$1000	MT	\$1000	MT	\$1000	MT
Total	58.790	74.918	92.288	88.441	59.105	47.791
United Kingdom	19.591	22.912	21.021	18.540	13.628	10.706
Italy	4.478	5.307	19.769	18.678	9.086	7.362
Germany	11.735	17.337	17.401	17.991	8.858	7.336
France	5.701	7.056	9.382	8.925	7.338	5.947
Portugal	3.743	5.014	4.876	4.528	5.147	4.245
Netherlands	4.294	5.961	5.877	6.225	4.373	3.674
Belgium	2.507	3.418	3.162	3.185	2.983	2.459
Denmark	881	1.133	2.242	2.236	1.054	780
Sweden	404	505	693	726	593	599
Ireland	308	326	342	278	551	408
Finland	519	557	898	881	539	396
Austria	563	784	768	814	368	318
Lithuania	0	0	14	11	82	134
Poland	132	231	182	190	101	119
Czech Republic	96	132	348	307	160	112
Luxembourg	31	47	106	129	99	87
Latvia	28	34	21	21	34	51
Other EU-25	155	168	921	708	189	152
Norway	652	585	1.245	1.182	1.552	1.042
Brazil	2.255	2.578	1.703	1.506	1.120	948
South Africa	35	41	34	26	308	188
United Arab Emirates	144	143	208	174	248	174
Colombia	9	11	2	2	154	120
Switzerland	50	54	369	379	147	94
Melilla	37	69	34	43	80	79
Panama	26	27	20	20	59	47
All Other	416	488	680	736	254	214
Total EU-25	55.166	70.922	87.993	84.373	55.183	44.885
Total Non EU	3.624	3.996	4.295	4.068	3.922	2.906

Import Trade Matrix

Country

Spain

Commodity

Fresh Plums & Prunes

Time Period

Calendar Year

Units:

Metric Tons

Imports for:

2003

2004

U.S.

U.S.

Others

Others

Netherlands	1,608	Netherlands	1,565
France	957	France	1,433
Portugal	926	Portugal	730
Belgium	666	Italy	352
Other EU	382	Other EU	254
Chile	1,841	Chile	2,955
Argentina	1,879	Argentina	1,444
South Africa	1,660	South Africa	586
Romania	344	Romania	233
Bulgaria	206	Bulgaria	109
Total for Others	10,469		9,661
Others not Listed	0		1
Grand Total	10,469		9,662

Export Trade Matrix

Country

Spain

Commodity

Fresh Plums & Prunes

Time Period

Calendar Year

Units:

Metric Tons

Exports for:

2003

2004

U.S.

U.S.

Others

Others

Italy	18,678	U.K.	10,706
U.K.	18,540	Italy	7,362
Germany	17,991	Germany	7,336
France	8,925	France	5,947
Netherlands	6,225	Portugal	4,245
Portugal	4,528	Netherlands	3,674
Other EU	9,486	Other EU	5,615
Brazil	1,506	Norway	1,042
Norway	1,182	Brazil	948
Switzerland	379	South Africa	188
Total for Others	87,440		47,063
Others not Listed	1,001		728
Grand Total	88,441		47,791

Policy

General

Spanish plum producers benefit from the CMO. For more information please check the policy section under "Peaches and Nectarines."

In addition to the support referenced above, EC 464/199 provides for minimum producer prices for plums for drying, which are set before each marketing year based on minimum prices from the previous marketing year, market price trends, and projected demand. As an example, during 2002/03, the minimum price for drying plums was set at 1,935.23 €/MT.

Processing subsidies are paid to the processors on a net processed product basis. The EU also sets minimum quality standards. Subsidy levels are designed do not surpass the difference between minimum producer prices and prices of raw materials of key third-country origins. As an example, in 2002/03, the EU subsidy paid processors 617.73 €/MT.

Marketing

General

Please check the marketing section under "Peaches and Nectarines" of this report for additional information.

Commodity Name: Fresh Apricots

Production, Supply & Distribution Table

PSD Table

Country
CommoditySpain
Fresh
Apricots(HA)(1000
TREES)(MT)

Market Year Begin	2003	Revised	2004	Estimate	2005	Forecast
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]
	01-2003		01-2004		01-2005	
Area Planted	0	21,100	0	21,100	0	21,100
Area Harvested	0	20,400	0	20,400	0	20,400
Bearing Trees	0	0	0	0	0	0
Non-Bearing Trees	0	0	0	0	0	0
Total Trees	0	0	0	0	0	0
Commercial Production	0	142,100	0	123,500	0	135,000
Non-Comm. Production	0	0	0	0	0	0
TOTAL Production	0	142,100	0	123,500	0	135,000
TOTAL Imports	0	146	0	586	0	500
TOTAL SUPPLY	0	142,246	0	124,086	0	135,500
Domestic Fresh Consump	0	36,020	0	32,000	0	35,000
Exports, Fresh Only	0	45,198	0	21,252	0	31,500
For Processing	0	60,328	0	70,334	0	68,400
Withdrawal From Market	0	700	0	500	0	600
TOTAL UTILIZATION	0	142,246	0	124,086	0	135,500

Production

General

Spain: Apricot Production

	1999	2000	2001	2002	2003	2004	2005
Area - Total (1,000 ha)	24.8	23.5	22.1	21.1	21.1	21.1	21.1
Area - In Production (1,000 ha)	22.3	21.3	20.8	20.4	20.4	20.4	20.4
Prod. (1,000 Mt)	148.8	142.5	134.8	127.5	142.1	123.5	135.0
Average Yield	6.0	6.1	6.1	6.0	6.7	5.9	4.8

Source: MAPYA up till 2004. FAS/Iberia for 2005.

Spain: Apricot Production by Top Production Regions (Units: 1,000 Mt)

	1999	2000	2001	2002	2003	2004	
Apricots	R. de Murcia	78.2	73.0	71.9	70.8	98.3	80.7
	C. Valenciana	32.9	30.9	25.3	21.7	15.7	17.8
	Castilla-Mancha	14.8	19.2	18.4	4.9	12.7	11.8
	Aragón	7.4	8.6	5.4	8.2	8.3	6.6
	Andalusia	2.9	2.3	2.2	2.2	1.9	1.3
	Baleares	8.2	4.1	5.6	7.0	0.8	0.6
	Other	4.5	4.4	6.0	12.7	4.4	4.7
		148.9	142.5	134.8	127.5	142.1	123.5

For production related weather effects please see SP 5004.

The most important varieties grown in Spain are: "Bulida," "Canino," "Nancy," "Paviot," "Moniqui," "Currot," "Galta roja," "Ginesta" and "Mitger." Apricot harvesting takes place from end of May to September.

Consumption**General**

Spain: Fresh Apricot Sales

	Retail	Hotels & Restaurants	Institutional	Total Sales
Thousand MT				
2003	35	1	0	36
2004	31	0	0	32

Source: MAPYA for 2003. FAS/Iberia estimate for 2004, based on partial and provisional MAPYA data.

Spanish apricot consumption has remained mostly constant, with per capita consumption levels varying moderately with levels of production. During CY-2004, consumption of fresh apricots fell slightly, because more of the fresh apricots were diverted to processing (please see 1997 to 2003 Spanish apricot per capita consumption below). During CY 2004 and 2005, we expect per capita consumption to return to more normal levels of about .85 kilo/person/year.

Spain: Per Capita Apricot Consumption

	1987	1997	2002	2003
Kg/Person/Year				
Apricot	0.97	0.80	0.89	0.85
Total Fresh Fruit	108.91	84.50	98.24	98.67

Source: MAPYA

Trade

General

Spain: Apricot Imports

1999	2000	2001	2002	2003	2004	2005(*)
667	240	229	479	146	586	500

Spain: Apricot Exports

1999	2000	2001	2002	2003	2004	2005(*)
41,847	56,304	62,798	42,747	45,198	21,252	31,500

Source: Global Trade Atlas (GTA) until 2004. (*) FAS/Iberia forecast.

Exports diminished drastically during 2004 due to a pronounced reduction in crop quantity and quality. A much higher percentage of the reduced crop was diverted to processing than would have been expected under average production conditions.

We provide below Spanish import and export trade matrices for the 1999 to 2004 period.

Spain: Fresh Apricot Imports Between 1999 and 2001

Country of Origin	1999		2000		2001	
	\$ 1000	MT	\$ 1000	MT	\$ 1000	MT
Total	394	667	318	241	308	229
France	176	476	118	97	146	109
Portugal	59	120	10	8	95	103
Netherlands	1	0	56	53	5	3
United Kingdom	48	15	1	0	1	0
Italy	12	14	2	2	0	0
Germany	0	0	40	54	0	0
Belgium	15	4	3	3	0	0
Chile	78	21	78	20	61	14
Argentina	0	0	5	1	0	0
South Africa	0	0	4	1	0	0
Turkey	4	3	0	0	0	0
Morocco	1	14	1	2	0	0
Total EU-25	311	629	230	217	247	215
Total Non EU	83	38	88	24	61	14

Spain: Fresh Apricot Imports Between 2002 and 2004

Country of Origin	2002		2003		2004	
	\$ 1000	MT	\$ 1000	MT	\$ 1000	MT
Total	445	480	408	146	1093	586
France	258	401	117	57	764	490
Netherlands	14	11	0	0	13	8
Germany	57	34	61	20	7	2
Belgium	1	0	13	8	7	1
Italy	9	8	19	7	1	1
Portugal	1	1	5	5	0	0
Chile	91	19	176	43	278	75
Argentina	14	6	17	6	23	9
Total EU-25	340	455	215	97	792	502
Total Non EU	105	25	193	49	301	84

Spain: Fresh Apricot Exports Between 1999 and 2001

Partner Country	1999		2000		2001	
	\$ 1000	MT	\$ 1000	MT	\$ 1000	MT
Total	36,191	41,849	40,614	56,301	50,795	62,801
Germany	10,650	12,324	13,058	16,831	15,031	17,883
Italy	10,498	10,906	10,091	13,803	12,851	15,326
France	8,130	9,570	8,237	11,795	11,369	14,061
Portugal	1,005	1,088	1,573	2,142	2,042	2,669
Belgium	935	1,111	1,037	1,408	1,540	2,344
Netherlands	1,375	1,550	1,717	2,512	1,925	2,142
Austria	397	423	1,476	1,903	1,412	2,037
United Kingdom	951	1,069	953	1,312	1,647	1,791
Poland	319	446	335	525	567	821
Denmark	112	129	124	173	514	691
Czech Republic	152	207	156	240	236	291
Greece	50	31	62	57	210	161
Luxembourg	0	0	21	15	136	112
Finland	40	41	68	89	98	81
Lithuania	50	72	45	54	55	79
Latvia	7	17	41	72	40	67
Estonia	13	24	18	33	44	64
Other EU-25	80	80	128	198	46	52
Switzerland	1,263	2,459	1,322	2,761	846	1,703
Russia	66	123	8	18	70	206
Belarus	0	0	13	50	10	95
Croatia	68	136	36	89	33	56
All Other	29	43	95	221	73	69
To EU-25	34,764	39,088	39,140	53,162	49,763	60,672
To Non EU	1,426	2,761	1,474	3,139	1,032	2,129

Spain: Fresh Apricot Exports Between 2002 and 2004

Country of Destination	2002		2003		2004	
	\$ 1000	MT	\$ 1000	MT	\$ 1000	MT
Total	37,549	42,748	55,084	45,198	31,991	21,254
Germany	13,311	15,822	18,756	15,610	9,328	6,601
Italy	6,018	6,729	14,008	10,048	8,609	5,162
France	8,627	9,991	10,377	9,770	6,603	4,284
United Kingdom	2,593	1,951	1,446	1,194	2,181	1,198
Netherlands	1,507	1,787	2,541	2,102	1,656	1,147
Portugal	1,537	1,916	2,279	1,657	1,609	1,053
Belgium	781	948	1,039	891	905	721
Denmark	270	262	226	195	87	72
Poland	295	415	539	428	92	68
Czech Republic	208	279	394	336	90	63
Greece	18	8	410	205	116	51
Austria	953	1,048	986	874	57	51
Other EU-25	248	258	269	124	242	180
Russia	90	186	436	545	164	317
Belarus	22	72	57	168	94	155
Switzerland	976	967	1,103	755	29	49
All Other	95	109	218	196	129	82
To EU-25	36,366	41,414	53,270	43,534	31,575	20,651
To Non EU	1,183	1,334	1,814	1,664	416	603

Import Trade Matrix

Country

Spain

Commodity

Fresh Apricots

Time Period

Calendar Year

Units:

Metric Tons

Imports for:

2003

2004

U.S.

U.S.

Others

Others

France	57	France	490
Germany	20	Netherlands	8
Other EU	20	Other EU	4
Chile	43	Chile	75
Argentina	6	Argentina	9
Total for Others	146		586
Others not Listed	0		0
Grand Total	146		586

Export Trade Matrix

Country

Spain

Commodity

Fresh Apricots

Time Period

Calendar Year

Units:

Metric Tons

Exports for:

2003

2004

U.S.

U.S.

Others

Others

Germany	15,610	Germany	6,601
Italy	10,048	Italy	5,162
France	9,770	France	4,284
Netherlands	2,102	U.K.	1,198
Portugal	1,657	Netherlands	1,147
U.K.	1,194	Portugal	1,053
Belgium-Lux	900	Belgium-Lux	728
Other EU	2,253	Other EU	478
Switzerland	755	Russia	317
Russia	545	Belarus	155
Total for Others	44,834		21,123
Others not Listed	364		129
Grand Total	45,198		21,252

Policy

General

Apricot producers benefit from the CMO. For more information please check the policy section under "Peaches and Nectarines."

Marketing

General

Please check the marketing section under "Peaches and Nectarines" of this report for additional information.

Commodity Name: Fresh Cherries

Production, Supply & Distribution Table

PSD Table

Country Commodity	Spain		Fresh		(HA)(1000 TREES)(MT)	
	Cherries,(Sweet&Sour)					
Market Year Begin	2003 USDA Official [Old]	Revised Post Estimate [New] 01-2003	2004 USDA Official [Old]	Estimate Post Estimate [New] 01-2003	2005 USDA Official [Old]	Forecast Post Estimate [New] 01-2003
Area Planted	0	28,700	0	28,700	0	28,700
Area Harvested	0	30,300	0	30,300	0	30,300
Bearing Trees	0	0	0	0	0	0
Non-Bearing Trees	0	0	0	0	0	0
Total Trees	0	0	0	0	0	0
Commercial Production	0	95,400	0	62,800	0	70,000
Non-Comm. Production	0	0	0	0	0	0
TOTAL Production	0	95,400	0	62,800	0	70,000
TOTAL Imports	0	1,010	0	1,553	0	1,000
TOTAL SUPPLY	0	96,410	0	64,353	0	71,000
Domestic Fresh Consump	0	44,150	0	48,000	0	50,000
Exports, Fresh Only	0	13,718	0	12,882	0	13,000
For Processing	0	38,542	0	3,471	0	8,000
Withdrawal From Market	0	0	0	0	0	0
TOTAL UTILIZATION	0	96,410	0	64,353	0	71,000

Production

General

Spain: Fresh Cherry Production

	1999	2000	2001	2002	2003	2004	2005
Area - Total (1.000 ha)	28.9	28.8	29.3	28.7	28.7	28.7	28.7
Area - In Production (1.000 ha)	27.5	27.2	27.8	30.3	30.3	30.3	30.3
Prod. (1.000 Mt)	110.2	113.5	90.1	115.2	95.4	62.8	70.0
Average Yield	3.8	3.9	3.1	4.0	3.3	2.2	2.8

Spain: Cherry Production by Top Production Regions (Units: 1.000 Mt)

	1999	2000	2001	2002	2003	2004	
Cherries	Extremadura	32.1	21.3	14.7	28.7	20.6	17.7
	Aragón	28.2	43.3	26.7	38.9	29.7	9.7
	Cataluña	12.4	15.1	9.2	11.4	10.8	7.6
	Andalusia	9.4	9.7	11.0	11.6	10.0	7.6
	Galicia	6.5	8.2	8.5	3.9	5.5	5.2
	C. Valenciana	6.0	5.6	4.1	5.0	5.3	4.9
	Castilla Y León	11.2	5.0	9.5	9.5	8.9	4.8
	La Rioja	2.6	3.1	3.9	3.9	2.6	2.8
	Other	1.8	2.2	2.5	2.3	2.0	2.5
		110.2	113.5	90.1	115.2	95.4	62.8

For production related weather effects please see SP 5004.

Cherry harvesting takes place between the end of April through mid-August. The dominant varieties are: "Napoleón," which sold fresh, and for use in jams; "Ambrunesa," which is a late variety with a crispy consistency and sweet taste; and, "Burlat," an early harvesting variety bearing a thick fruit with red, strong, juicy and sweet pulp. Some new varieties include "Starking," "Lapins," "Summit," "Vittoria," "Van (California)," "Picota" and "Sandy." The sour varieties include "Richmond," "Montmorency," and "Morello."

Consumption

General

Spain: Fresh Cherry Sales

	Retail	Hotels & Restaurants	Institutional	Total Sales
	Thousand MT			
2003	44	0	0	44
2004	48	0	0	48

Source: MAPYA for 2003. FAS/Iberia estimate for 2004, based on provisional partial MAPYA data.

Cherries are consumed fresh, canned, and used in jams and other processed products. We expect domestic consumption to increase slightly during CY 2005 based on our current production and quality expectations. We also expect that per capita consumption (please see below) during 2004 and 2005 will be at about 1.10 Kg/Person/Year when the final numbers are tabulated.

Spain: Per Capita Cherry Consumption

	1987	1997	2002	2003
	Kg/Person/Year			
Cherry	0.97	1.04	1.29	1.06
Total Fresh Fruit	108.91	84.50	98.24	98.67

Source: MAPYA

Trade

General

Spain: Fresh Cherry Imports /1

Metric Tons

1999	2000	2001	2002	2003	2004	2005 (*)
571	374	457	482	1,010	1,553	1,000

/1 - HTSCN 08092095 - Excluding sour cherries "Prunus Cerasus"

Spain: Fresh Cherry Exports

Metric Tons

1999	2000	2001	2002	2003	2004	2005 (*)
• Total						
18,607	16,535	14,858	20,680	13,718	12,882	13,000
• Fresh Sour Cherries						
241	507	903	806	949	1,136	1,145
• Other Fresh Cherries						
18,366	16,028	13,955	19,874	12,770	11,747	11,855

Source: Global Trade Atlas till 2004. (*) FAS/Iberia Forecast.

Below we provide the Spanish import and export trade matrixes for the 1999 to 2004 period.

Spain: Cherry Imports Between 1999 and 2001

Country of Origin	1999		2000		2001	
	\$ 1000	MT	\$ 1000	MT	\$ 1000	MT
Total	1,284	571	1,236	374	2,213	458
Portugal	154	244	59	82	152	94
France	12	6	114	53	126	74
Netherlands	84	62	117	40	774	71
Other EU-25	25	27	86	39	48	16
Argentina	305	71	325	69	545	109
Chile	620	114	526	89	567	93
All Other	84	47	9	2	1	1
From EU-25	275	339	376	214	1,100	255
From Non EU	1,009	232	860	160	1,113	203

Spain: Cherry Imports Between 2002 and 2004

Country of Origin	2002		2003		2004	
	\$ 1000	MT	\$ 1000	MT	\$ 1000	MT
Total	2,193	483	4,585	1,011	7,829	1,554
United States	0	0	0	0	4	1
Belgium	18	9	57	8	1,880	393
France	191	33	472	85	794	211
Germany	14	3	647	209	53	54
Netherlands	77	14	265	86	285	47
Portugal	2	4	53	21	48	35
Other EU-25	23	29	60	26	86	16
Chile	826	137	1,597	228	2,765	443
Argentina	873	191	914	165	1,166	186
Turkey	144	43	465	145	622	150
All Other	25	20	55	38	126	18
From EU-25	325	92	1,554	435	3,146	756
From Non EU	1,868	391	3,031	576	4,683	798

Spain: Cherry Exports Between 1999 and 2001

Country of Destination	1999		2000		2001	
	\$ 1000	MT	\$ 1000	MT	\$ 1000	MT
Total	32,346	18,610	27,255	16,537	25,278	14,859
Germany	8,868	5,398	7,290	5,066	6,734	4,536
United Kingdom	10,780	5,596	6,108	3,287	5,615	2,652
France	3,281	2,331	3,352	2,240	3,061	2,652
Italy	4,082	1,744	3,986	1,910	4,110	2,265
Portugal	1,004	725	2,599	2,056	2,450	1,060
Belgium	1,522	886	1,610	577	1,426	630
Netherlands	1,954	1,266	1,547	979	1,349	600
Austria	40	19	68	62	96	140
Finland	285	122	261	79	123	60
Greece	17	8	47	14	30	38
Other EU-25	89	91	143	81	83	43
Switzerland	87	85	6	8	79	100
Melilla	95	153	43	66	28	28
Ceuta	49	38	39	24	24	14
Norway	6	3	44	19	15	14
All Other	187	145	112	69	55	156
To EU-25	31,922	18,186	27,011	16,351	25,077	14,676
To Non-EU	424	424	244	186	201	183

Spain: Cherry Exports Between 2002 and 2004

Country of Destination	2002		2003		2004	
	\$ 1000	MT	\$ 1000	MT	\$ 1000	MT
Total	36,248	20,682	38,399	13,720	34,588	12,886
Germany	12,514	7,668	12,086	5,098	7,671	3,161
United Kingdom	10,146	4,698	8,822	2,825	7,483	2,612
Italy	4,535	2,981	5,322	1,567	6,925	2,516
France	3,254	2,320	3,928	1,402	3,100	1,660
Portugal	2,202	1,142	4,645	1,558	3,853	1,149
Belgium	1,544	662	1,290	389	3,178	777
Netherlands	1,383	747	1,674	580	1,591	685
Finland	146	58	73	22	301	99
Estonia	18	4	0	0	134	46
	118	73	216	67	182	111
Melilla	97	107	64	38	20	13
Russia	38	25	1	2	7	13
Ceuta	16	9	38	17	32	12
	237	188	240	155	111	32
To EU-25	35,860	20,353	38,056	13,508	34,418	12,816
To Non-EU	388	329	343	212	170	70

Import Trade Matrix

Country

Spain

Commodity

Fresh Cherries, (Sweet&Sour)

Time Period

Calendar Year

Units:

Metric Tons

Imports for:

2003

2004

U.S.

0 U.S.

1

Others

Others

Germany	209	Belgium	393
Other EU	207	France	221
Chile	228	Germany	54
Turkey	145	Netherlands	47
Argentina	165	Other EU	51
		Chile	443
		Turkey	150
		Argentina	186

Total for Others

954

1,545

Others not Listed

56

7

Grand Total

1,010

1,553

Export Trade Matrix

Country

Spain

Commodity

Fresh Cherries, (Sweet&Sour)

Time Period

Calendar Year

Units:

Metric Tons

Exports for:

2003

2004

U.S.

0

U.S.

0

Others

Others

Germany	5098	Germany	3161
U.K.	2825	U.K.	2612
Italy	1567	Italy	2516
Portugal	1558	France	1660
France	1402	Portugal	1149
Other EU	1058	Other EU	1718
Total for Others	13508		12816
Others not Listed	210		66
Grand Total	13718		12882

Policy

General

Cherry producers benefit from the CMO. For more information please check the policy section under "Peaches and Nectarines."

Marketing

General

Please check the marketing section under "Peaches and Nectarines" of this report for additional information.