



prom
perú

Boletín Mensual

MAYO 2021

Departamento de Productos
Pesqueros - Promperú

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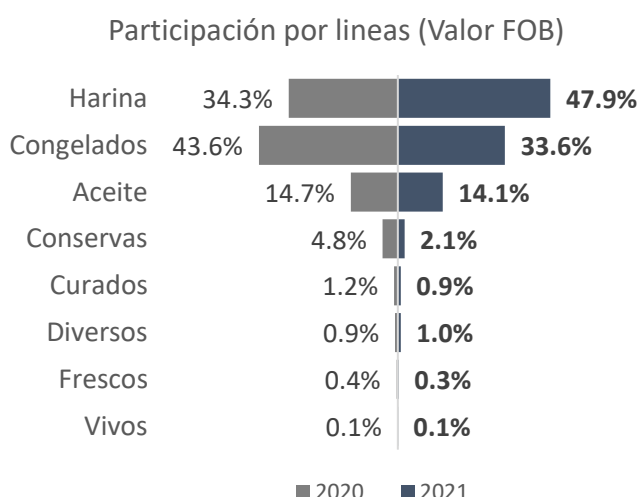
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Estadísticas por
especies

01 Valor de las exportaciones

Ene-May (Miles US\$ FOB)

Linea	2020	2021	Var% 21/20	Participación 2021
CHI	403,435	1,125,872	179.1%	62.0%
Harina	282,019	869,315	208.2%	47.9%
Aceite	121,417	256,557	111.3%	14.1%
CHD	411,683	671,941	63.2%	37.0%
Congelados	359,344	610,878	70.0%	33.6%
Conservas	39,199	38,821	-1.0%	2.1%
Curados	9,661	17,081	76.8%	0.9%
Frescos	3,479	5,161	48.3%	0.3%
Otros	8,188	18,484	125.7%	1.0%
Diversos	7,531	17,323	130.0%	1.0%
Vivos	657	1,161	76.7%	0.1%
Total general	823,307	1,816,297	120.6%	100.0%



Consumo humano directo

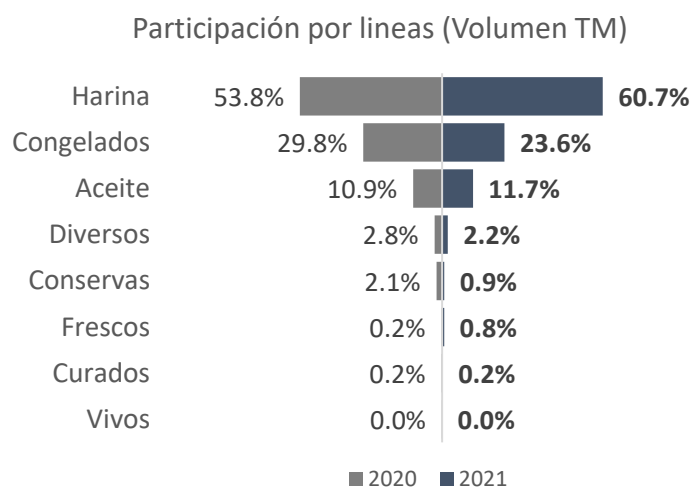
Var% 21/20

+63.2%

02 Volumen de las exportaciones

Ene-May (Toneladas)

Linea	2020	2021	Var% 21/20	Participación 2021
CHI	260,164	717,795	175.9%	72.4%
Harina	216,201	602,069	178.5%	60.7%
Aceite	43,963	115,725	163.2%	11.7%
CHD	130,466	252,341	93.4%	25.4%
Congelados	119,861	234,014	95.2%	23.6%
Conservas	8,640	8,511	-1.5%	0.9%
Frescos	987	7,942	704.9%	0.8%
Curados	979	1,874	91.5%	0.2%
Otros	11,403	21,532	88.8%	2.2%
Diversos	11,318	21,377	88.9%	2.2%
Vivos	85	155	82.9%	0.0%
Total general	402,033	991,668	146.7%	100.0%



Consumo humano directo

Var% 21/20

+93.4%

03 Principales Empresas CHD

Ene-May

Empresa	Valor FOB (Miles US\$)			Peso Neto (Toneladas)		
	2020	2021	Var% 21/20	2020	2021	Var% 21/20
Seafrost S.A.C.	42,402	51,853	22.3%	8,043	13,215	64.3%
Marinazul S.A.	36,749	45,310	23.3%	6,855	8,339	21.6%
Altamar Foods Peru S.R.L.	14,888	33,916	127.8%	4,671	17,871	282.6%
Productora Andina De Congelados S.R.L.	13,563	31,794	134.4%	5,773	20,071	247.7%
Puertos Del Pacifico S.A.	13,832	27,299	97.4%	3,694	7,533	103.9%
Inversiones Prisco S.A.C.	14,191	24,398	71.9%	1,597	2,762	73.0%
Dexim S.R.L.	6,904	15,805	128.9%	1,703	6,618	288.6%
Costa Mira S.A.C.	5,702	14,754	158.8%	1,760	6,818	287.3%
Pesquera Exalmar S.A.A.	9,910	13,624	37.5%	12,277	13,155	7.2%
Mar Andino Peru S.A.C.	6,848	13,502	97.2%	1,002	2,284	127.8%
Produpesca S.A.C.	10,051	12,555	24.9%	1,101	1,183	7.5%
Perupez S.A.C.	7,420	12,415	67.3%	2,138	4,230	97.9%
Pesquera Hayduk S.A.	9,230	12,217	32.4%	7,662	10,089	31.7%
Corp De Ingenieria De Refrigeracion S.R.L.	8,013	11,982	49.5%	1,052	2,480	135.8%
Sercosta S.A.C.	7,139	11,374	59.3%	1,050	1,401	33.4%
Pesquera Diamante S.A.	6,915	11,341	64.0%	8,860	11,244	26.9%
Provedora De Productos Marinos S.A.C.	5,968	10,850	81.8%	2,362	6,514	175.7%
Peruvian Sea Food S.A.	3,297	10,547	219.9%	1,422	8,013	463.3%
Spring Valley Fruit S.A.C.	3,985	10,496	163.4%	858	2,341	172.8%
Novaperu S.A.C.	8,655	9,800	13.2%	1,903	3,573	87.8%
Otros	176,023	286,108	62.5%	54,683	102,609	87.6%
Total	411,683	671,941	63.2%	130,466	252,341	93.4%

Las 10 principales empresas representan el

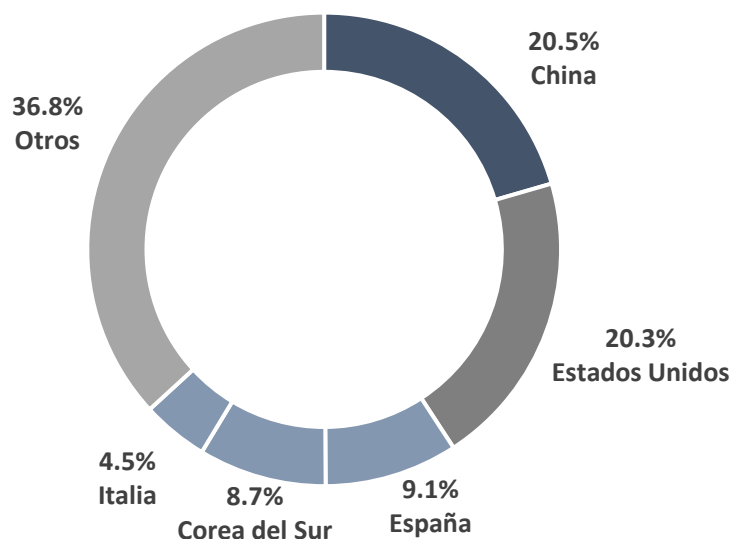
40.5% del Valor total CHD

04 Principales Mercados CHD

Ene-May

Pais	Valor FOB (Miles US\$)				Peso Neto (Toneladas)			
	2020	2021	Var% 21/20	Part. 2021	2020	2021	Var% 21/20	Part. 2021
China	37,425	137,855	268.3%	20.5%	11,229	55,597	395.1%	22.0%
Estados Unidos	96,784	136,313	40.8%	20.3%	12,351	16,046	29.9%	6.4%
España	42,489	61,132	43.9%	9.1%	15,038	23,601	56.9%	9.4%
Corea del Sur	37,425	58,753	57.0%	8.7%	9,437	21,726	130.2%	8.6%
Italia	14,889	30,524	105.0%	4.5%	3,678	8,905	142.1%	3.5%
Japón	23,404	29,361	25.5%	4.4%	4,902	8,675	77.0%	3.4%
Ghana	7,698	22,021	186.1%	3.3%	10,063	21,986	118.5%	8.7%
Tailandia	11,607	21,155	82.3%	3.1%	6,156	13,757	123.5%	5.5%
Canadá	10,329	17,649	70.9%	2.6%	1,102	1,826	65.7%	0.7%
Ecuador	10,061	13,761	36.8%	2.0%	2,090	9,233	341.7%	3.7%
Francia	11,761	13,086	11.3%	1.9%	1,642	2,237	36.3%	0.9%
México	8,520	12,105	42.1%	1.8%	3,006	5,857	94.9%	2.3%
Federación Rusa	9,847	11,964	21.5%	1.8%	3,860	7,567	96.1%	3.0%
Nigeria	16,249	11,602	-28.6%	1.7%	20,963	12,261	-41.5%	4.9%
Taiwán	3,088	8,856	186.8%	1.3%	1,272	5,336	319.6%	2.1%
Costa de Marfil	2,672	7,267	172.0%	1.1%	3,371	7,346	117.9%	2.9%
Alemania	3,580	6,151	71.8%	0.9%	703	1,620	130.4%	0.6%
Camerún	150	5,702	3696.6%	0.8%	187	5,869	3039.2%	2.3%
Brasil	4,172	5,636	35.1%	0.8%	1,583	2,263	42.9%	0.9%
Hong Kong	3,691	5,428	47.1%	0.8%	108	151	39.6%	0.1%
Otros	55,843	55,619	-0.4%	8.3%	17,724	20,480	15.5%	8.1%
Total CHD	411,683	671,941	63.2%	100.0%	130,466	252,341	93.4%	100.0%

Participación principales mercados CHD (Valor FOB)

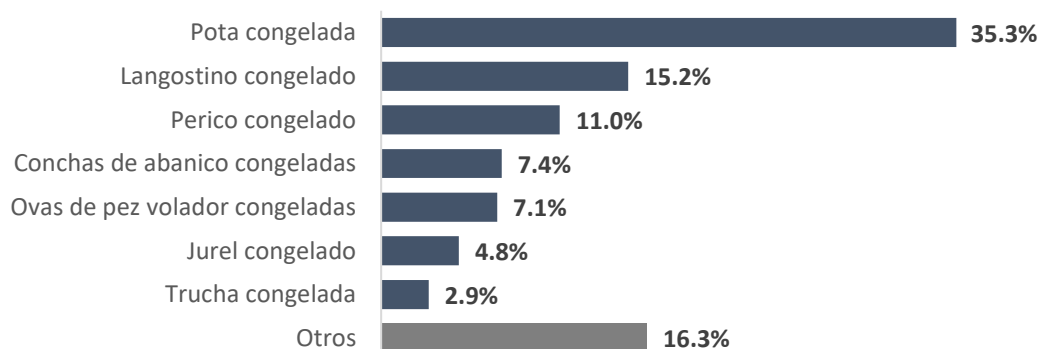


5 mercados
representan
en valor el
63.2%

05 Principales Productos CHD

Ene-May

Participación principales productos CHD (Valor FOB)

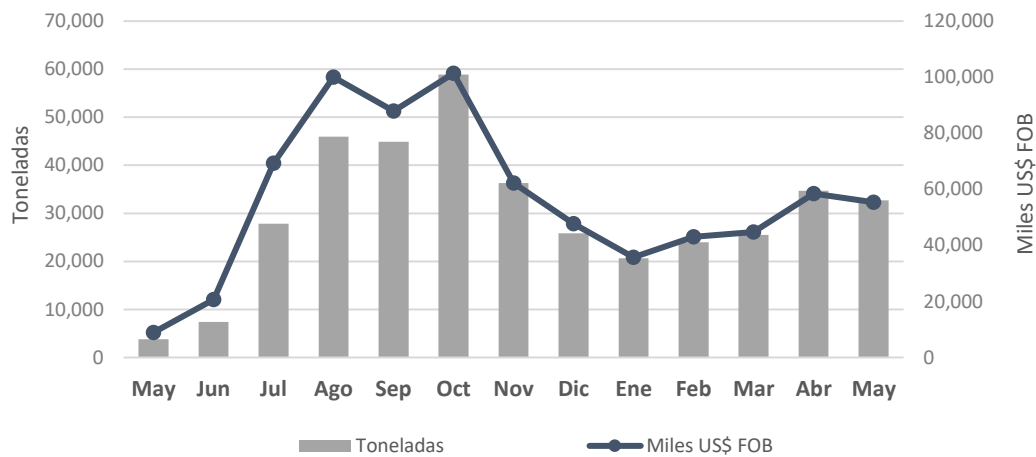


Principales productos CHD acumulado Ene-May

Linea	Producto	Miles US\$ FOB		Var% FOB	Toneladas		Var% PESO
		2020	2021	21/20	2020	2021	21/20
Congelados	Pota congelada	101,322	237,355	134.3%	42,106	137,528	226.6%
	Cruda	75,567	168,204	122.6%	35,104	112,798	221.3%
	Precocida	24,636	67,000	172.0%	6,876	24,418	255.1%
	Seca	1,119	2,151	92.2%	125	312	148.9%
	Langostino congelado	93,327	101,973	9.3%	14,072	15,367	9.2%
	Colas de langostino	54,169	62,073	14.6%	6,594	7,687	16.6%
	Langostino entero	39,158	39,901	1.9%	7,478	7,679	2.7%
	Perico congelado	56,528	73,704	30.4%	8,074	8,813	9.2%
	Conchas de abanico congeladas	22,702	49,709	119.0%	2,959	5,526	86.8%
	Ovas de pez volador congeladas	22,466	47,872	113.1%	1,796	3,608	100.9%
	Jurel congelado	25,955	32,055	23.5%	33,484	31,308	-6.5%
	Trucha congelada	9,443	19,606	107.6%	1,392	2,942	111.3%
	Filete	7,531	16,899	124.4%	1,032	1,900	84.1%
	Entero/HG	1,913	2,706	41.5%	361	1,042	189.0%
Caballa congelada	8,697	18,446	112.1%	10,306	19,932	93.4%	
Conservas y semiconservas	Anchoas envasadas	13,483	17,173	27.4%	1,788	2,150	20.3%
	Conserva de atún	19,370	10,054	-48.1%	4,555	2,293	-49.7%
	Grated de pescado	1,671	2,248	34.5%	998	1,207	21.0%
	Conservas de caballa	1,705	655	-61.6%	466	140	-70.0%
Curados	Anchoas en salazón	4,058	7,536	85.7%	713	1,378	93.4%
Frescos	Bacalao en profundidad	620	1,209	95.0%	34	67	93.9%
	Erizo de mar	302	1,157	283.6%	6	18	229.6%
	Trucha fresca	2,043	1,050	-48.6%	288	125	-56.5%
Total CHD		411,683	671,941	63.2%	130,466	252,341	93.4%

Pota congelada

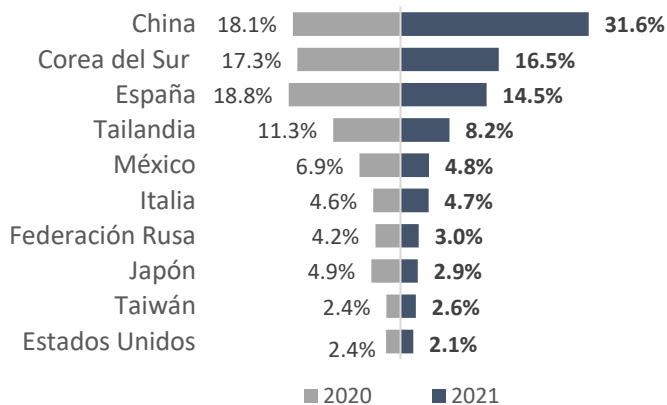
Evolución mensual de las exportaciones May 2020 - May 2021



Principales mercados de pota congelada acumulado Ene-May

País	Valor FOB (Miles US\$)			Peso Neto (Toneladas)		
	2020	2021	Var% 21/20	2020	2021	Var% 21/20
China	18,313	75,045	309.8%	8,297	46,425	459.5%
Corea del Sur	17,557	39,217	123.4%	6,054	18,989	213.7%
España	19,027	34,339	80.5%	7,523	17,954	138.7%
Tailandia	11,445	19,499	70.4%	6,124	13,625	122.5%
México	6,981	11,415	63.5%	2,674	5,726	114.1%
Italia	4,629	11,187	141.6%	2,019	5,917	193.1%
Federación Rusa	4,265	7,227	69.5%	1,692	5,100	201.4%
Japón	4,980	6,869	37.9%	2,602	6,127	135.4%
Taiwán	2,390	6,089	154.8%	1,041	4,875	368.1%
Estados Unidos	2,463	5,048	105.0%	477	1,109	132.4%
Otros	9,273	21,422	131.0%	3,602	11,680	224.3%
Total	101,322	237,355	134.3%	42,106	137,528	226.6%

Participación principales mercados Ene-May (US\$ FOB)



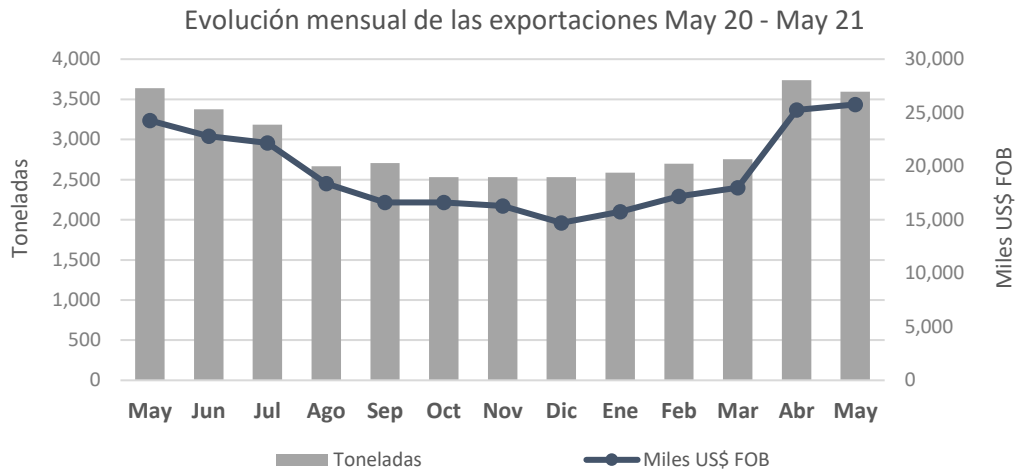
Var% FOB 21/20

Tentáculo crudo
(+130.6%)

Filete crudo
(+134.8%)

Filete precocido
(+206.1%)

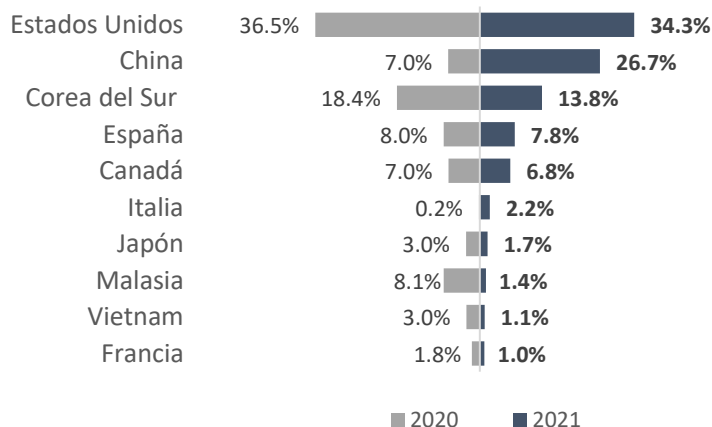
Langostinos congelados



Principales mercados de langostinos congelados acumulado Ene-May

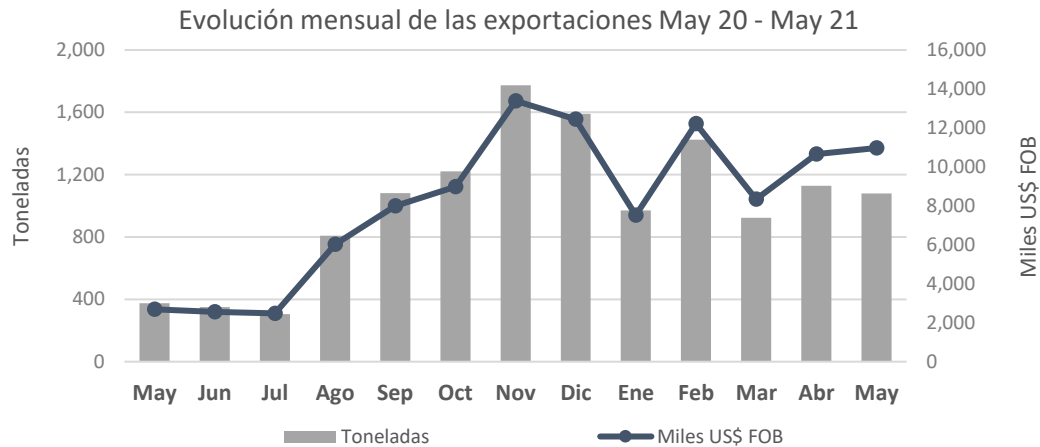
País	Valor FOB (Miles US\$)			Peso Neto (Toneladas)		
	2020	2021	Var% 21/20	2020	2021	Var% 21/20
Estados Unidos	34,101	34,971	2.5%	3,965	4,187	5.6%
China	6,541	27,235	316.4%	1,208	5,315	340.0%
Corea del Sur	17,206	14,074	-18.2%	2,973	2,171	-27.0%
España	7,477	7,932	6.1%	1,231	1,381	12.2%
Canadá	6,491	6,905	6.4%	615	680	10.4%
Italia	182	2,286	1154.0%	24	253	943.9%
Japón	2,844	1,769	-37.8%	378	236	-37.6%
Malasia	7,523	1,382	-81.6%	1,684	311	-81.5%
Vietnam	2,765	1,117	-59.6%	560	219	-60.9%
Francia	1,671	1,052	-37.1%	207	123	-40.6%
Otros	6,526	3,252	-50.2%	1,226	491	-60.0%
Total	93,327	101,973	9.3%	14,072	15,367	9.2%

Participación principales mercados Ene-May (US\$ FOB)



Var% FOB 21/20
Colas (+14.6%)
Entero (+1.9%)

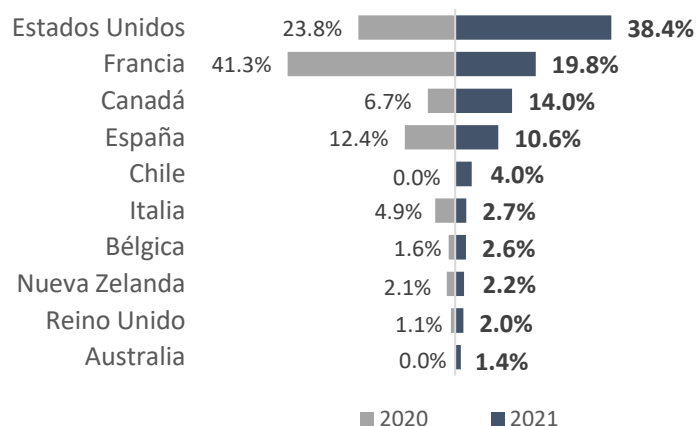
Conchas de abanico congeladas



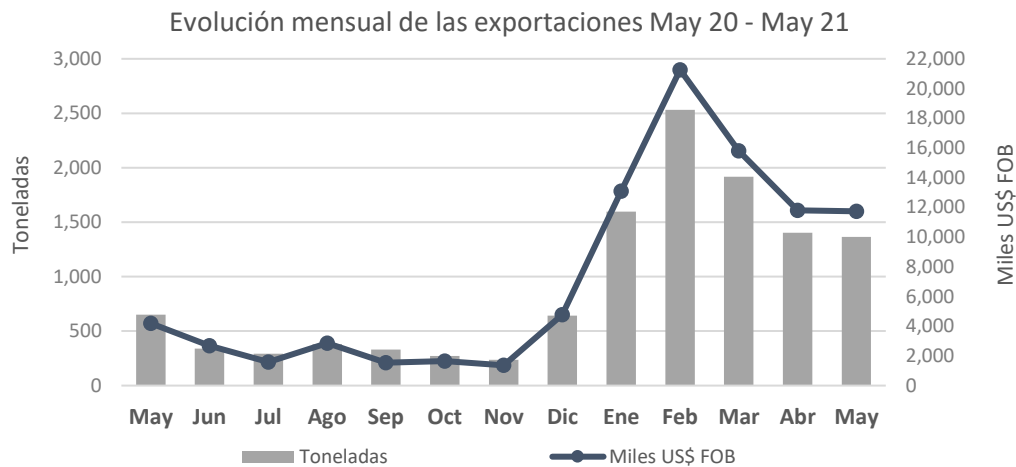
Principales mercados de conchas de abanico congeladas acumulado Ene-May

Pais	Valor FOB (Miles US\$)			Peso Neto (Toneladas)		
	2020	2021	Var% 21/20	2020	2021	Var% 21/20
Estados Unidos	5,414	19,104	252.9%	696	1,913	175.0%
Francia	9,367	9,859	5.3%	1,208	1,149	-4.9%
Canadá	1,531	6,964	354.9%	179	695	287.3%
España	2,822	5,270	86.7%	377	736	95.2%
Chile	0	2,008		0	257	
Italia	1,118	1,360	21.6%	162	170	5.1%
Bélgica	366	1,317	259.6%	56	164	192.3%
Nueva Zelanda	470	1,098	133.6%	62	128	108.9%
Reino Unido	239	998	317.9%	34	114	234.5%
Australia	0	683		0	76	
Otros	1,375	1,049	-23.7%	185	123	-33.6%
Total	22,702	49,709	119.0%	2,959	5,526	86.8%

Participación principales mercados Ene-May (US\$ FOB)



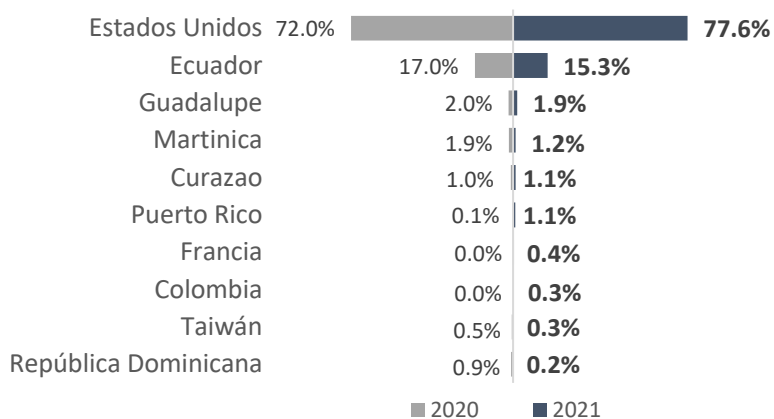
Perico congelado



Principales mercados de perico congelado acumulado Ene-May

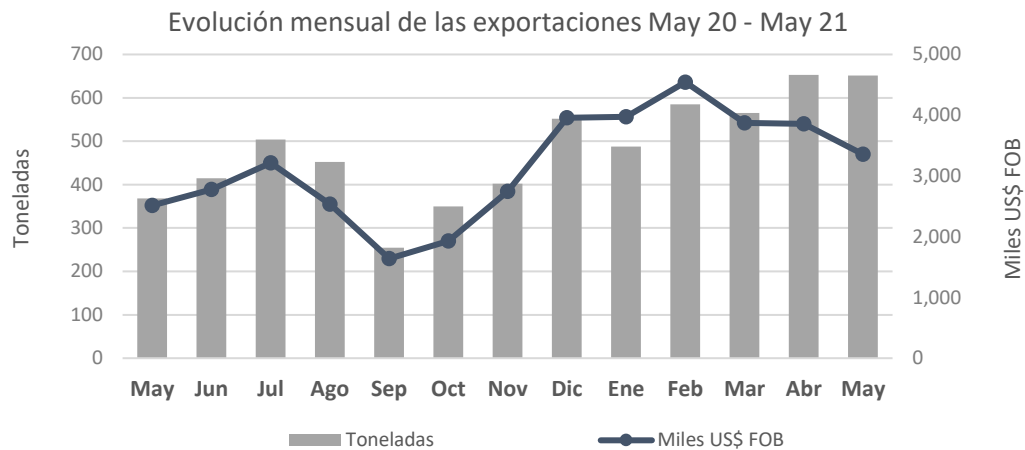
Pais	Valor FOB (Miles US\$)			Peso Neto (Toneladas)		
	2020	2021	Var% 21/20	2020	2021	Var% 21/20
Estados Unidos	40,723	57,205	40.5%	4,889	6,041	23.6%
Ecuador	9,626	11,298	17.4%	1,320	1,313	-0.5%
Guadalupe	1,105	1,367	23.8%	343	401	16.9%
Martinica	1,055	856	-18.9%	337	235	-30.1%
Curazao	584	838	43.4%	142	160	12.8%
Puerto Rico	53	776	1364.4%	8	162	1834.1%
Francia	13	261	1884.5%	4	83	2017.8%
Colombia	0	203		0	112	
Taiwán	291	196	-32.5%	141	92	-34.7%
República Dominicana	497	160	-67.7%	265	65	-75.3%
Otros	2,580	544	-78.9%	625	149	-76.1%
Total	56,528	73,704	30.4%	8,074	8,813	9.2%

Participación principales mercados Ene-May (US\$ FOB)



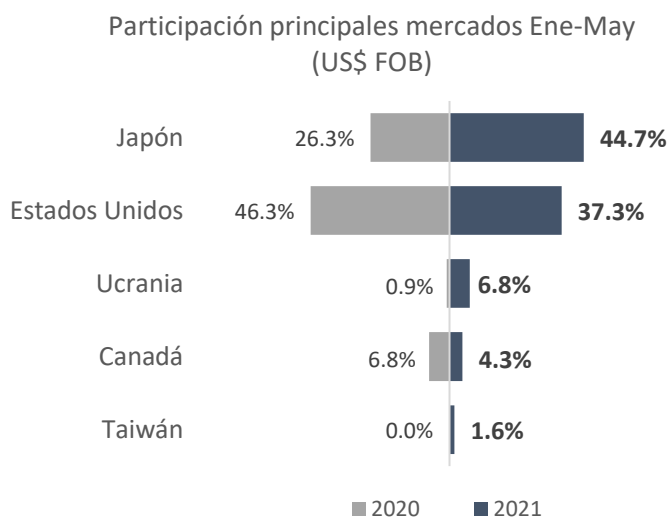
Var% FOB 21/20
Porciones (+39.7%)
Lomos (+60.5%)
Filetes (+2.1%)

Trucha congelada



Principales mercados de trucha congelada acumulado Ene-May

Pais	Valor FOB (Miles US\$)			Peso Neto (Toneladas)		
	2020	2021	Var% 21/20	2020	2021	Var% 21/20
Japón	2,488	8,762	252.2%	326	1,001	207.1%
Estados Unidos	4,372	7,316	67.4%	634	873	37.8%
Ucrania	89	1,325	1392.1%	22	529	2305.6%
Canadá	644	844	31.1%	75	87	15.9%
Taiwán	0	322		0	129	
Otros	1,851	1,036	-44.0%	336	322	-4.0%
Total	9,443	19,606	107.6%	1,392	2,942	111.3%



Var% FOB 21/20
Filetes (+124.4%)
Entero/HG (+41.5%)



Departamento de
Productos Pesqueros

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