



prom
perú

Boletín Mensual

ABRIL 2021

Departamento de Productos
Pesqueros - Promperú

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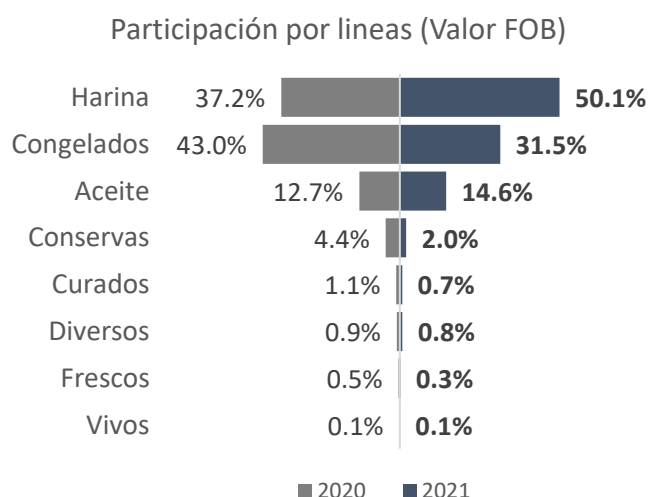
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Estadísticas por
especies

01 Valor de las exportaciones

Ene-Abr (Miles US\$ FOB)

Linea	2020	2021	Var% 21/20	Participación 2021
CHI	353,567	990,774	180.2%	64.7%
Harina	263,514	767,772	191.4%	50.1%
Aceite	90,053	223,002	147.6%	14.6%
CHD	346,989	527,887	52.1%	34.5%
Congelados	304,479	482,450	58.5%	31.5%
Conservas	31,399	30,161	-3.9%	2.0%
Curados	7,835	11,249	43.6%	0.7%
Frescos	3,276	4,027	23.0%	0.3%
Otros	7,218	13,263	83.7%	0.9%
Diversos	6,632	12,407	87.1%	0.8%
Vivos	586	855	45.9%	0.1%
Total general	707,774	1,531,923	116.4%	100.0%



Consumo humano directo

Var% 21/20

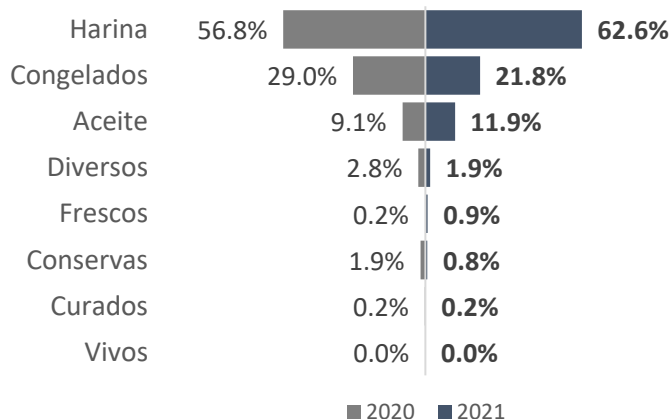
+52.1%

02 Volumen de las exportaciones

Ene-Abr (Toneladas)

Linea	2020	2021	Var% 21/20	Participación 2021
CHI	236,406	635,250	168.7%	74.5%
Harina	203,625	534,119	162.3%	62.6%
Aceite	32,781	101,130	208.5%	11.9%
CHD	111,953	201,336	79.8%	23.6%
Congelados	103,826	186,127	79.3%	21.8%
Frescos	543	7,314	1246.1%	0.9%
Conservas	6,806	6,497	-4.5%	0.8%
Curados	778	1,398	79.6%	0.2%
Otros	10,035	15,974	59.2%	1.9%
Diversos	9,959	15,860	59.2%	1.9%
Vivos	75	114	51.8%	0.0%
Total general	358,393	852,559	137.9%	100.0%

Participación por líneas (Volumen TM)



Consumo humano directo

Var% 21/20

+79.8%

03 Principales Empresas CHD

Ene-Abr

Empresa	Valor FOB (Miles US\$)			Peso Neto (Toneladas)		
	2020	2021	Var% 21/20	2020	2021	Var% 21/20
Seafrost S.A.C.	34,389	38,010	10.5%	6,642	9,279	39.7%
Marinazul S.A.	28,763	35,014	21.7%	5,352	6,597	23.3%
Productora Andina De Congelados S.R.L.	12,581	26,044	107.0%	5,330	16,252	204.9%
Altamar Foods Peru S.R.L.	12,581	25,593	103.4%	4,118	13,891	237.4%
Puertos Del Pacifico S.A.	12,076	21,092	74.7%	3,147	5,137	63.2%
Inversiones Prisco S.A.C.	10,711	20,042	87.1%	1,176	2,290	94.8%
Pesquera Exalmar S.A.A.	9,462	12,916	36.5%	11,759	12,485	6.2%
Dexim S.R.L.	6,100	12,806	109.9%	1,453	5,374	269.9%
Costa Mira S.A.C.	5,202	11,387	118.9%	1,524	5,272	246.1%
Mar Andino Peru S.A.C.	5,307	10,829	104.0%	770	1,715	122.6%
Corp De Ingenieria De Refrigeracion S.R.L.	7,566	10,636	40.6%	981	2,121	116.2%
Pesquera Diamante S.A.	6,030	10,576	75.4%	7,740	10,490	35.5%
Produpesca S.A.C.	8,364	10,022	19.8%	923	949	2.9%
Sercosta S.A.C.	6,669	9,849	47.7%	994	1,216	22.3%
Perupez S.A.C.	6,544	9,218	40.9%	1,875	3,000	59.9%
Peruvian Sea Food S.A.	3,226	9,205	185.3%	1,378	7,005	408.4%
Pesquera Hayduk S.A.	7,454	9,198	23.4%	6,094	8,081	32.6%
Austral Group S.A.A.	5,188	9,057	74.6%	6,436	10,269	59.6%
Provedora De Productos Marinos S.A.C.	5,518	8,474	53.6%	2,174	5,146	136.7%
Novaperu S.A.C.	7,638	7,849	2.8%	1,690	2,484	47.0%
Otros	145,618	220,068	51.1%	40,399	72,284	78.9%
Total	346,989	527,887	52.1%	111,953	201,336	79.8%

Las 10 principales empresas representan el

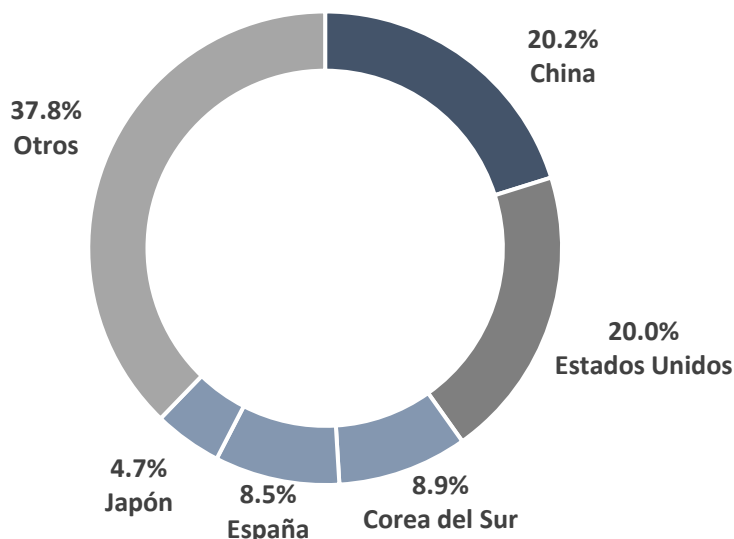
40.5% del Valor total CHD

04 Principales Mercados CHD

Ene-Abr

Pais	Valor FOB (Miles US\$)				Peso Neto (Toneladas)			
	2020	2021	Var% 21/20	Part. 2021	2020	2021	Var% 21/20	Part. 2021
China	33,034	106,493	222.4%	20.2%	10,013	40,943	308.9%	20.3%
Estados Unidos	81,315	105,557	29.8%	20.0%	10,406	12,560	20.7%	6.2%
Corea del Sur	27,849	46,836	68.2%	8.9%	7,195	17,619	144.9%	8.8%
España	37,196	45,023	21.0%	8.5%	13,069	17,334	32.6%	8.6%
Japón	19,003	24,588	29.4%	4.7%	4,224	6,925	64.0%	3.4%
Italia	13,413	23,621	76.1%	4.5%	3,254	7,122	118.9%	3.5%
Ghana	7,617	20,114	164.1%	3.8%	9,959	20,041	101.2%	10.0%
Tailandia	10,832	16,198	49.5%	3.1%	5,787	10,496	81.4%	5.2%
Canadá	7,247	15,053	107.7%	2.9%	779	1,559	100.0%	0.8%
Ecuador	9,044	11,854	31.1%	2.2%	1,453	8,379	476.5%	4.2%
Francia	10,266	10,784	5.0%	2.0%	1,401	1,845	31.7%	0.9%
Nigeria	14,761	10,128	-31.4%	1.9%	19,047	10,941	-42.6%	5.4%
México	8,127	9,934	22.2%	1.9%	2,876	4,795	66.7%	2.4%
Federación Rusa	8,745	9,556	9.3%	1.8%	3,457	5,848	69.1%	2.9%
Taiwán	2,851	6,663	133.7%	1.3%	1,191	4,399	269.3%	2.2%
Camerún	150	5,702	3696.6%	1.1%	187	5,869	3039.2%	2.9%
Costa de Marfil	1,781	5,659	217.8%	1.1%	2,223	5,757	159.0%	2.9%
Alemania	2,866	4,868	69.9%	0.9%	492	1,231	150.0%	0.6%
Brasil	4,087	4,809	17.7%	0.9%	1,531	1,875	22.4%	0.9%
Hong Kong	2,937	3,383	15.2%	0.6%	91	85	-6.7%	0.0%
Otros	43,867	41,064	-6.4%	7.8%	13,317	15,711	18.0%	7.8%
Total CHD	346,989	527,887	52.1%	100.0%	111,953	201,336	79.8%	100.0%

Participación principales mercados CHD (Valor FOB)



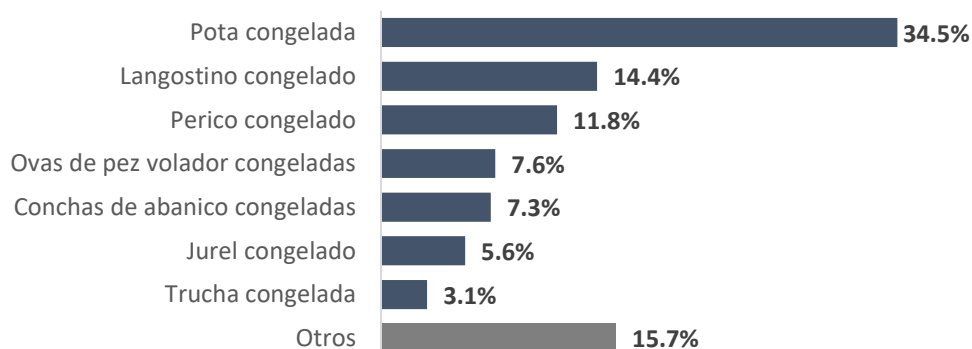
5 mercados representan en valor el

62.2%

05 Principales Productos CHD

Ene-Abr

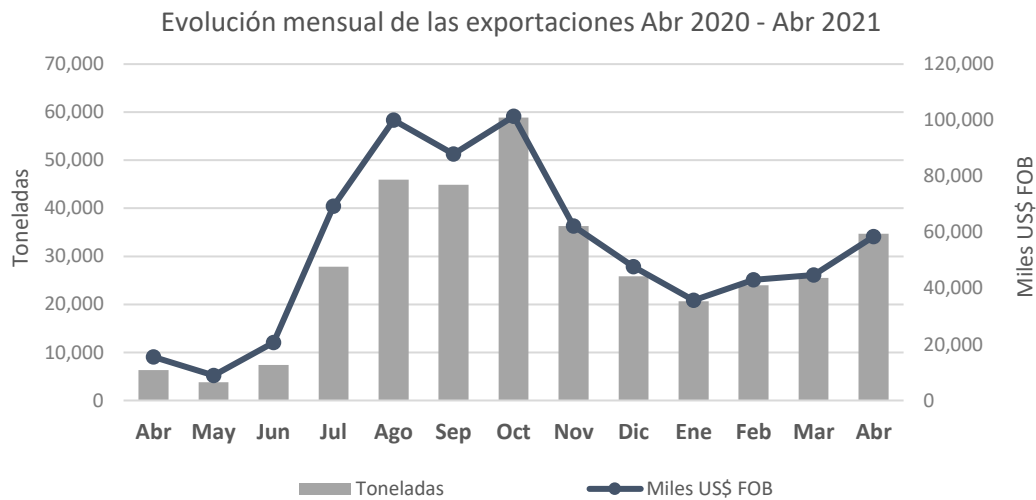
Participación principales productos CHD (Valor FOB)



Principales productos CHD acumulado Ene-Abr

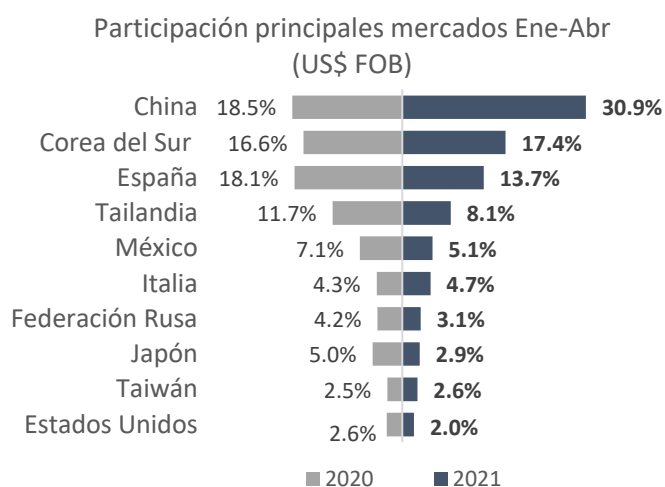
Linea	Producto	Miles US\$ FOB		Var% FOB	Toneladas		Var% PESO
		2020	2021	21/20	2020	2021	21/20
Congelados	Pota congelada	92,387	181,949	96.9%	38,289	104,812	173.7%
	Cruda	68,503	126,886	85.2%	31,825	85,096	167.4%
	Precocida	22,895	53,365	133.1%	6,354	19,468	206.4%
	Seca	989	1,699	71.7%	110	247	123.4%
	Langostino congelado	69,066	76,189	10.3%	10,435	11,773	12.8%
	Colas de langostino	40,718	45,756	12.4%	5,009	5,784	15.5%
	Langostino entero	28,348	30,432	7.4%	5,426	5,989	10.4%
	Perico congelado	52,326	62,037	18.6%	7,424	7,447	0.3%
	Ovas de pez volador congeladas	19,094	40,297	111.0%	1,539	3,046	98.0%
	Conchas de abanico congeladas	20,014	38,734	93.5%	2,583	4,447	72.2%
	Jurel congelado	22,848	29,628	29.7%	29,591	29,103	-1.6%
	Trucha congelada	6,930	16,249	134.5%	1,024	2,291	123.7%
	Filete	5,219	14,557	178.9%	708	1,632	130.7%
	Entero/HG	1,711	1,692	-1.1%	317	659	108.1%
Caballa congelada	7,590	15,196	100.2%	8,917	16,621	86.4%	
Conservas y semiconservas	Anchoas envasadas	11,168	13,463	20.5%	1,458	1,702	16.7%
	Conserva de atún	15,248	7,521	-50.7%	3,559	1,756	-50.7%
	Grated de pescado	1,433	1,775	23.9%	863	949	10.0%
	Conservas de caballa	952	509	-46.5%	229	93	-59.3%
Curados	Anchoas en salazón	3,690	6,002	62.6%	597	1,081	81.0%
Frescos	Bacalao en profundidad	620	913	47.3%	34	50	46.1%
	Erizo de mar	252	799	217.5%	5	13	168.5%
	Trucha fresca	2,043	690	-66.2%	288	82	-71.5%
Total CHD		346,989	527,887	52.1%	111,953	201,336	79.8%

Pota congelada



Principales mercados de pota congelada acumulado Ene-Abr

País	Valor FOB (Miles US\$)			Peso Neto (Toneladas)		
	2020	2021	Var% 21/20	2020	2021	Var% 21/20
China	17,080	56,148	228.7%	7,708	33,735	337.6%
Corea del Sur	15,319	31,603	106.3%	5,140	15,536	202.2%
España	16,715	24,890	48.9%	6,558	13,079	99.4%
Tailandia	10,800	14,803	37.1%	5,775	10,387	79.9%
México	6,588	9,243	40.3%	2,544	4,663	83.3%
Italia	3,979	8,625	116.8%	1,764	4,775	170.7%
Federación Rusa	3,839	5,626	46.5%	1,528	3,776	147.1%
Japón	4,603	5,357	16.4%	2,419	4,729	95.5%
Taiwán	2,313	4,650	101.1%	995	4,050	306.9%
Estados Unidos	2,409	3,612	49.9%	468	792	69.2%
Otros	8,740	17,392	99.0%	3,387	9,289	174.2%
Total	92,387	181,949	96.9%	38,289	104,812	173.7%



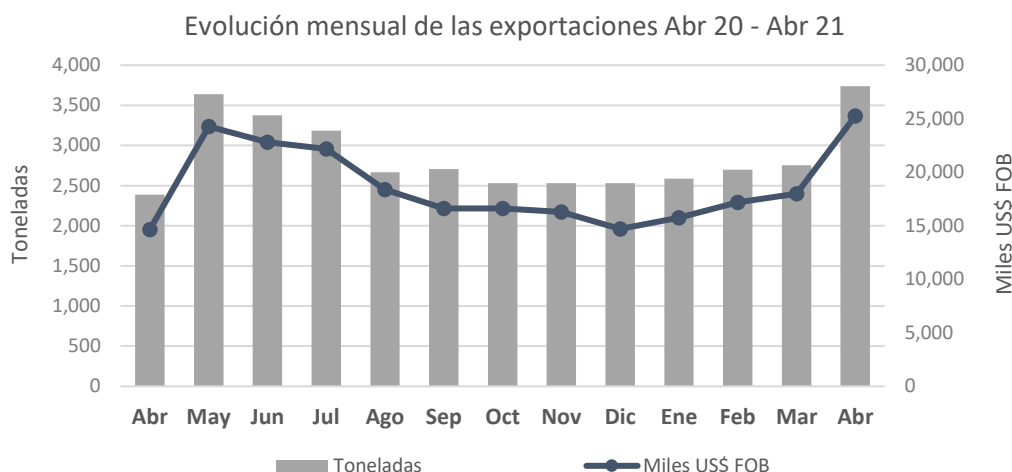
Var% FOB 21/20

Filete precocido (+157.4%)

Tentáculo crudo (+97.5%)

Filete crudo (+90.1%)

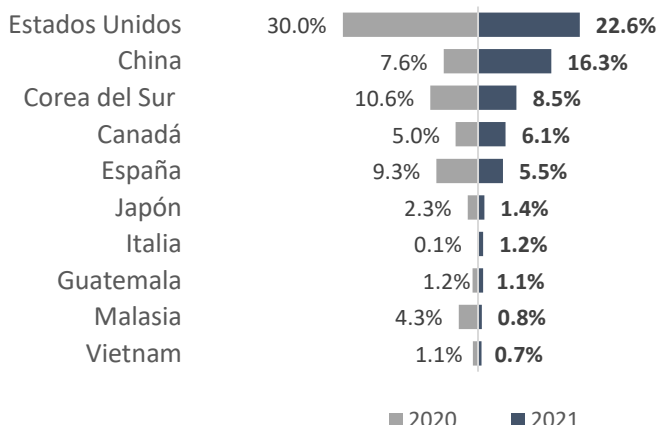
Langostinos congelados



Principales mercados de langostinos congelados acumulado Ene-Abr

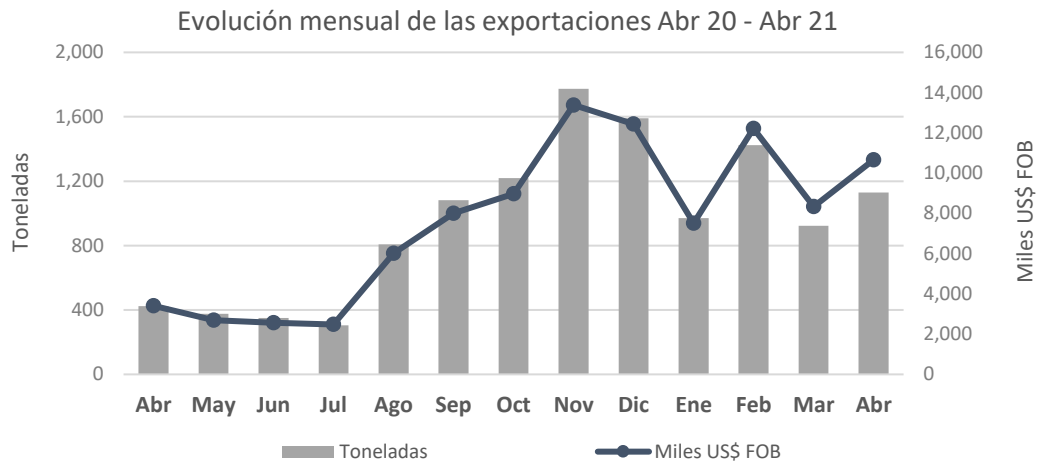
País	Valor FOB (Miles US\$)			Peso Neto (Toneladas)		
	2020	2021	Var% 21/20	2020	2021	Var% 21/20
Estados Unidos	20,746	17,212	-17.0%	2,414	2,253	-6.7%
China	5,272	12,407	135.3%	970	2,597	167.9%
Corea del Sur	7,336	6,512	-11.2%	1,248	1,011	-19.0%
Canadá	3,427	4,663	36.1%	321	453	41.0%
España	6,404	4,225	-34.0%	1,048	771	-26.4%
Japón	1,583	1,077	-31.9%	198	146	-26.5%
Italia	36	885	2370.0%	4	101	2776.0%
Guatemala	820	862	5.2%	160	187	16.4%
Malasia	2,964	625	-78.9%	629	146	-76.8%
Vietnam	767	570	-25.7%	149	120	-19.3%
Otros	19,711	27,149	37.7%	3,294	3,988	21.1%
Total	69,066	76,189	10.3%	10,435	11,773	12.8%

Participación principales mercados Ene-Abr (US\$ FOB)



Var% FOB 21/20
Colas (+12.4%)
Entero (+7.4%)

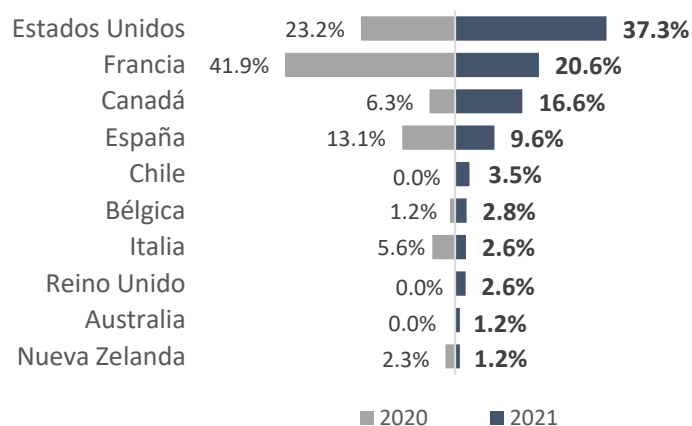
Conchas de abanico congeladas



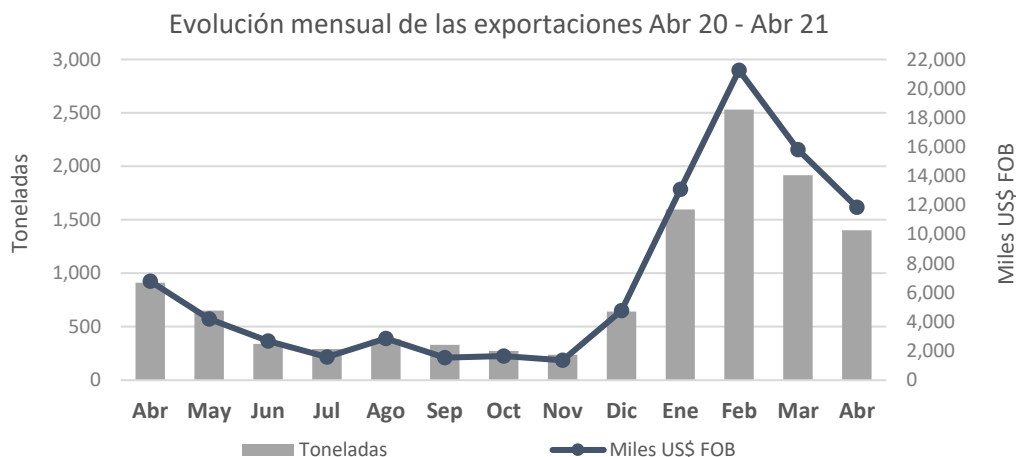
Principales mercados de conchas de abanico congeladas acumulado Ene-Abr

Pais	Valor FOB (Miles US\$)			Peso Neto (Toneladas)		
	2020	2021	Var% 21/20	2020	2021	Var% 21/20
Estados Unidos	4,645	14,455	211.2%	606	1,534	153.1%
Francia	8,376	7,992	-4.6%	1,058	964	-8.8%
Canadá	1,260	6,423	409.9%	146	650	346.1%
España	2,615	3,737	42.9%	340	538	58.3%
Chile	0	1,368		0	180	
Bélgica	248	1,081	335.8%	39	137	252.8%
Italia	1,118	1,020	-8.8%	162	130	-20.0%
Reino Unido	0	998		0	114	
Australia	0	461		0	56	
Nueva Zelanda	470	455	-3.2%	62	56	-8.4%
Otros	1,281	744	-42.0%	171	88	-48.9%
Total	20,014	38,734	93.5%	2,583	4,447	72.2%

Participación principales mercados Ene-Abr (US\$ FOB)



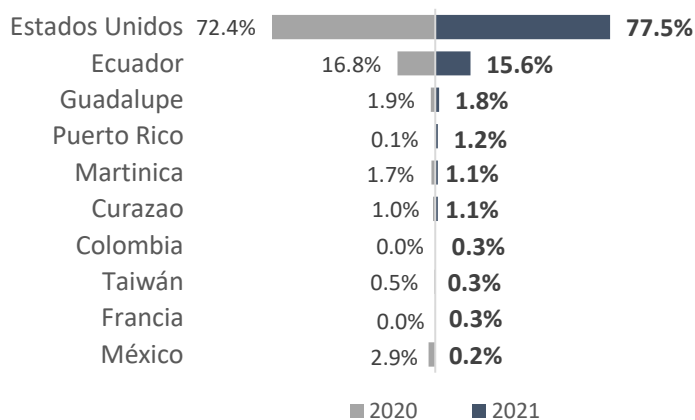
Perico congelado



Principales mercados de perico congelado acumulado Ene-Abr

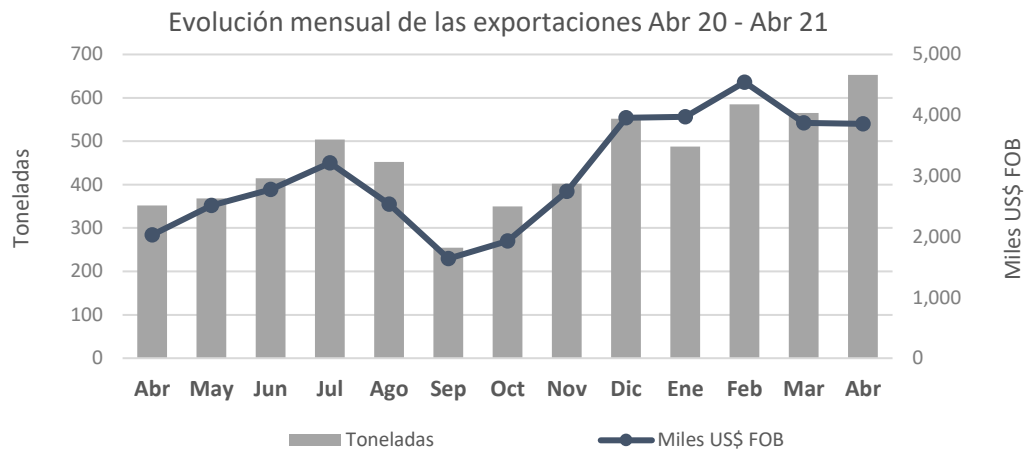
País	Valor FOB (Miles US\$)			Peso Neto (Toneladas)		
	2020	2021	Var% 21/20	2020	2021	Var% 21/20
Estados Unidos	37,868	48,093	27.0%	4,572	5,112	11.8%
Ecuador	8,765	9,668	10.3%	1,174	1,111	-5.3%
Guadalupe	1,002	1,095	9.2%	304	319	5.0%
Puerto Rico	53	745	1306.2%	8	155	1752.4%
Martinica	867	706	-18.6%	263	200	-24.0%
Curazao	548	699	27.4%	129	137	6.1%
Colombia	0	203		0	112	
Taiwán	236	196	-16.9%	124	92	-26.0%
Francia	13	174	1218.6%	4	57	1351.4%
México	1,523	137	-91.0%	328	26	-92.1%
Otros	1,450	323	-77.7%	518	126	-75.7%
Total	52,326	62,037	18.6%	7,424	7,447	0.3%

Participación principales mercados Ene-Abr (US\$ FOB)



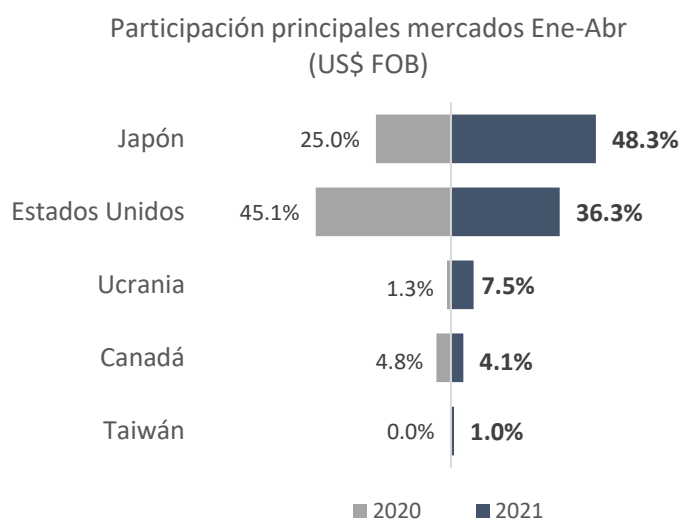
Var% FOB 21/20
Porciones (+26.2%)
Lomos (+49.9%)
Filetes (-6.7%)

Trucha congelada



Principales mercados de trucha congelada acumulado Ene-Abr

País	Valor FOB (Miles US\$)			Peso Neto (Toneladas)		
	2020	2021	Var% 21/20	2020	2021	Var% 21/20
Japón	1,735	7,841	351.9%	232	844	264.5%
Estados Unidos	3,125	5,895	88.6%	444	703	58.2%
Ucrania	89	1,225	1279.1%	22	488	2119.1%
Canadá	332	674	103.4%	34	70	102.3%
Taiwán	0	170		0	63	
Otros	1,650	445	-73.0%	292	124	-57.6%
Total	6,930	16,249	134.5%	1,024	2,291	123.7%



Var% FOB 21/20
Filetes (+178.9%)
Entero/HG (-1.1%)



Departamento de
Productos Pesqueros

Para mayor información del Sector Productos
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